ARYA RESOURCES

Saskatchewan Gold Exploration

Advancing the Wedge Lake Gold Project

Investor Presentation

TSXV: RBZ

aryaresources.com

11/3/2026

Disclaimer

No stock exchange, securities commission, or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements.” All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include, among others, risks related to operations, the actual results of current exploration activities, conclusions of economic evaluations, and changes in project parameters as plans continue to be refined, as well as future prices of the metals.

All currency is in Canadian dollars unless otherwise stated.

Kevin Wells, P.Geo., an independent qualified person, has reviewed, verified and approved the contents of this document.

The tonnage and grade are historical (non-compliant with National Instrument 43-101), based on prior data and reports prepared by the previous operators. The historical estimates are not current and do not meet the standards prescribed by NI 43-101. They provide an indication of the potential of the properties and are relevant to ongoing exploration and evaluation. Sources: SMDI#2065 Saskatchewan Mineral Database Identification Number.

Why Invest in Arya Resources?



Photo: 2025 Twin Zone Mineralization Core Photo

Strong Leadership

Experienced team with a proven track record in exploration and development across the Americas.

High-Potential Projects

Gold focus with exposure to copper, nickel, and cobalt in a mining-friendly jurisdiction.

Previous Development

Historical work at Wedge Lake and Dunlop confirms resource potential.

Greenfield Opportunity

Newly acquired claims next to Wedge Lake, Ramp East and Dunlop provide Greenfield discovery opportunities.

Market Position

Low share float and strong insider ownership.

Expansion Plans

Aggressive exploration, land acquisitions, and growth strategy.

Current Work Programs

Planned drilling to test extensions of the Twin, T-6 and Triplet zones along strike and at depth.

Why explore in Saskatchewan, Canada?

Highlights

- Located in a Tier 1 mining jurisdiction (per Fraser Institute 2025)
- Nearby gold mines have been in production since 1991
- Excellent Accessibility: Year-round highway access, power supply, and workforce
- Exploration Potential: Several historic Gold and base metal zones identified; drilling is needed to confirm and expand them
- Saskatchewan has a history of mining development and production in many commodities



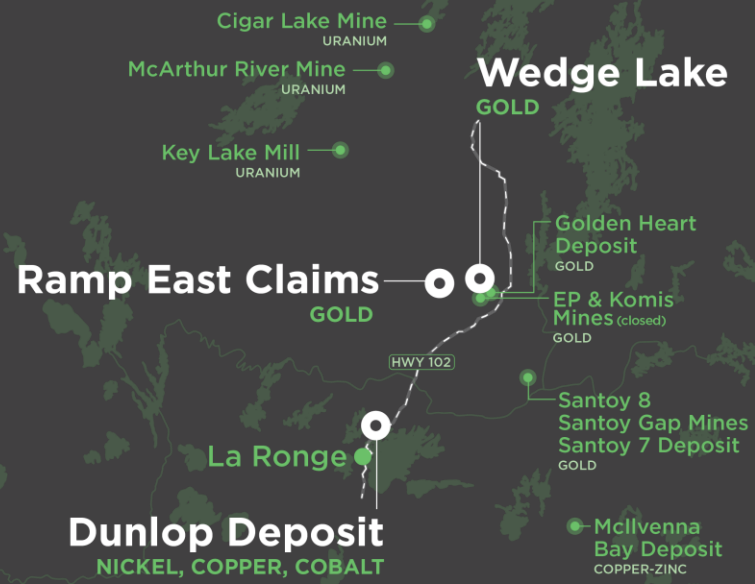
Unlocking Mineral Wealth

Wedge Lake
GOLD
2025/26 Drill program -Completed: focus on high-priority zones to advance underexplored gold targets using modern technology

Dunlop Deposit
NICKEL, COPPER, COBALT
Follow-up drilling planned based on the 2023 results.

Ramp East Claims
GOLD / BASE METALS
Strategic acquisition on strike of a recent Gold-copper discovery







Wedge Lake
Gold Property

Ownership:
100% ownership, subject to NSR.

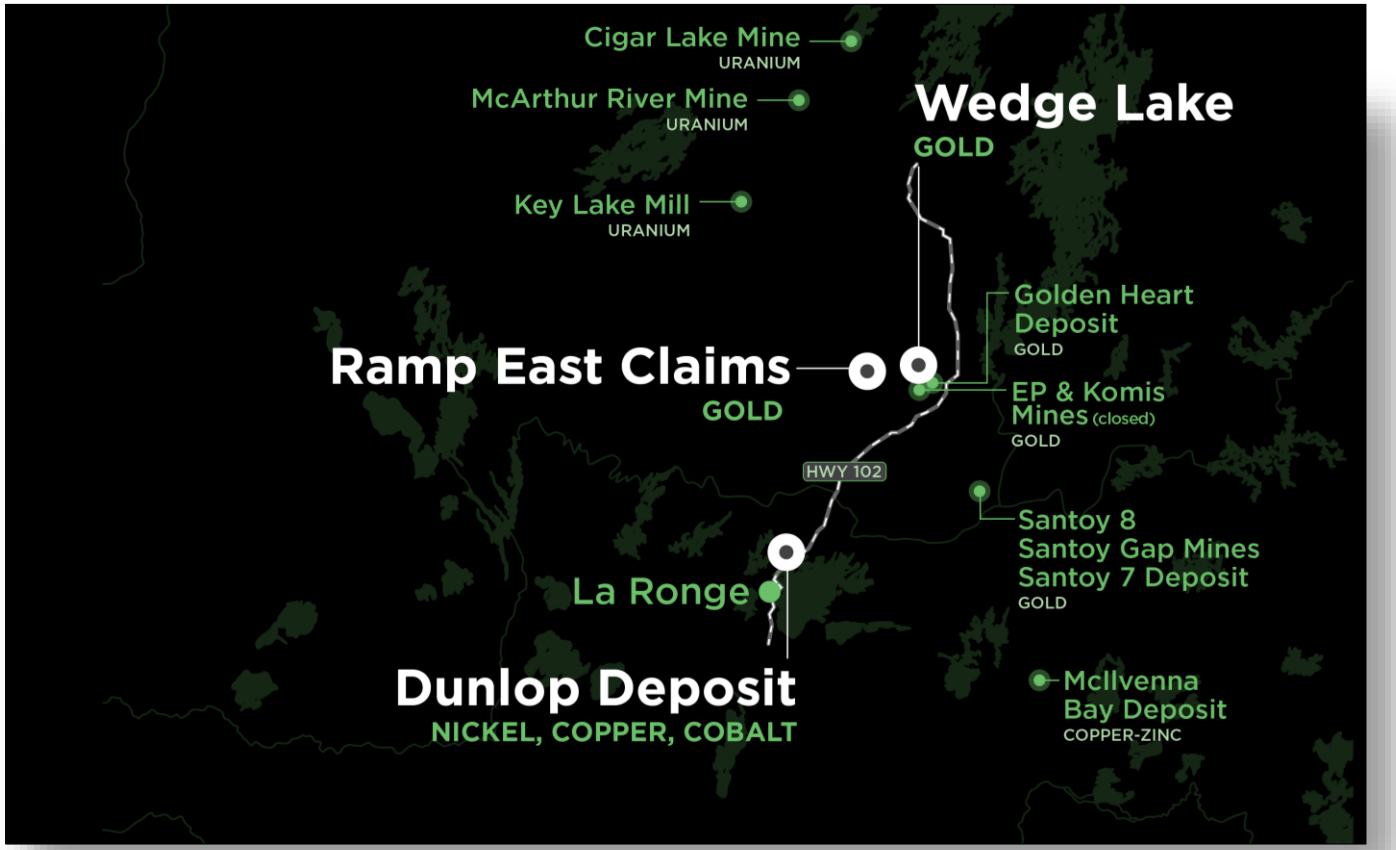
$105,000 Cash / 5 years
Completed

$1,000,000 Exploration Expenditures / 5 years
Completed

1,000,000 Common Shares / 5 years
Completed

2.5% NSR
BUYOUT 1% AT $1,000,000

Current mineral claims:
32,459 acres (13,136 ha)



Wedge Lake Gold Property

Zones/Showings

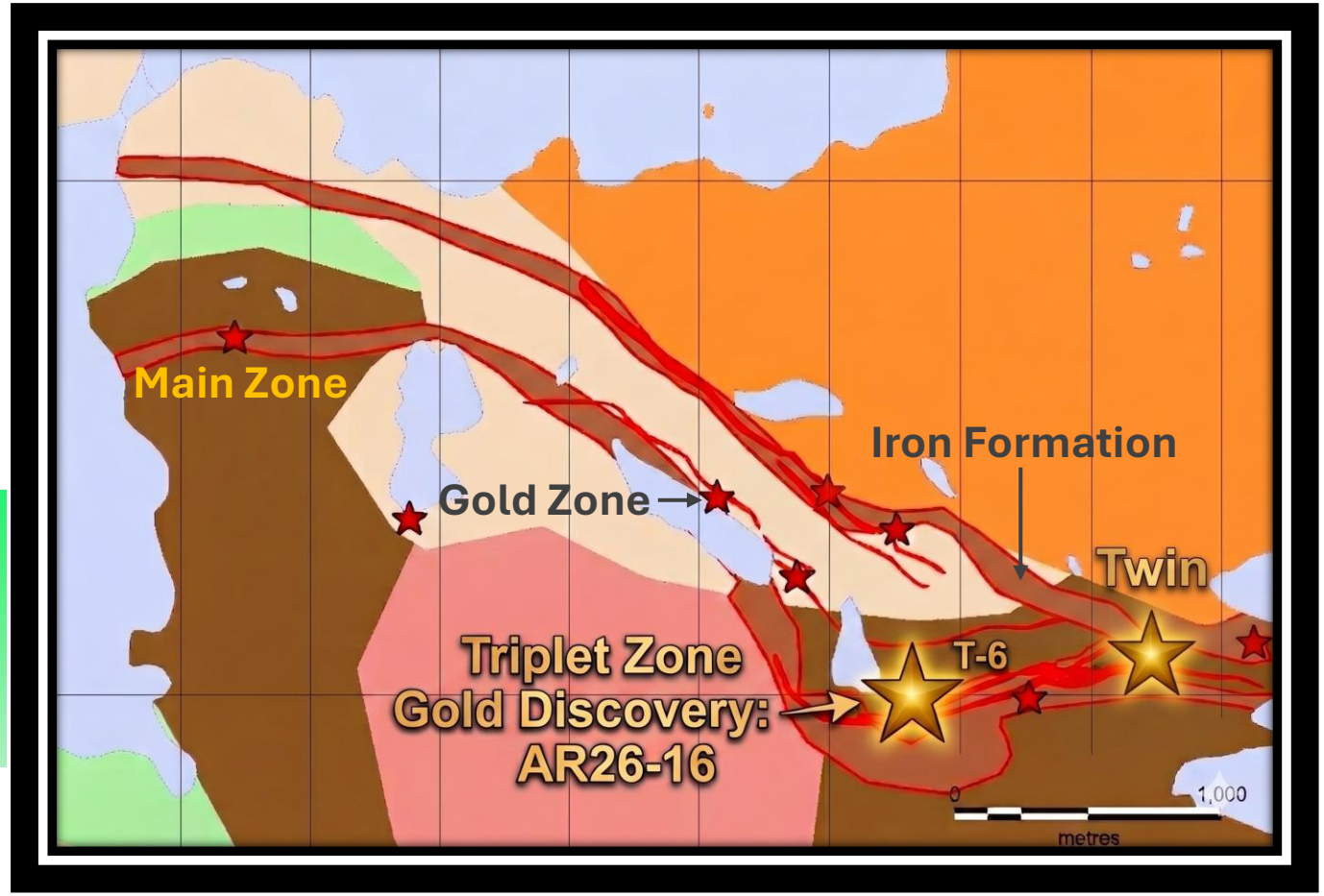
Multiple Gold occurrences over 3,900 m of strike length

- **1983-1984 Drilling of the Twin Gold Zone:**
  *Historic Resource 101,250 oz Au grading 5.14 g/t Au
  (*Resource Calculation by: Giant Yellowknife Mines Ltd. – 1984*)

- **T-6, Triplet & Twin Zones 2025/26 Drilling:**
  See next pages for the Drill Results

- **Other Zones/ Showings:**
  Several untested quartz-vein and iron-formation zones

The Twin Zone hosts predominantly Gold mineralization within Banded Iron Formation (BIF). BIF-hosted Gold deposits are a recognized style of deposit, with Canadian examples including the Lupin and Meadowbank mines, the Meliadine Gold district (Nunavut), and the Musselwhite mine (Ontario).

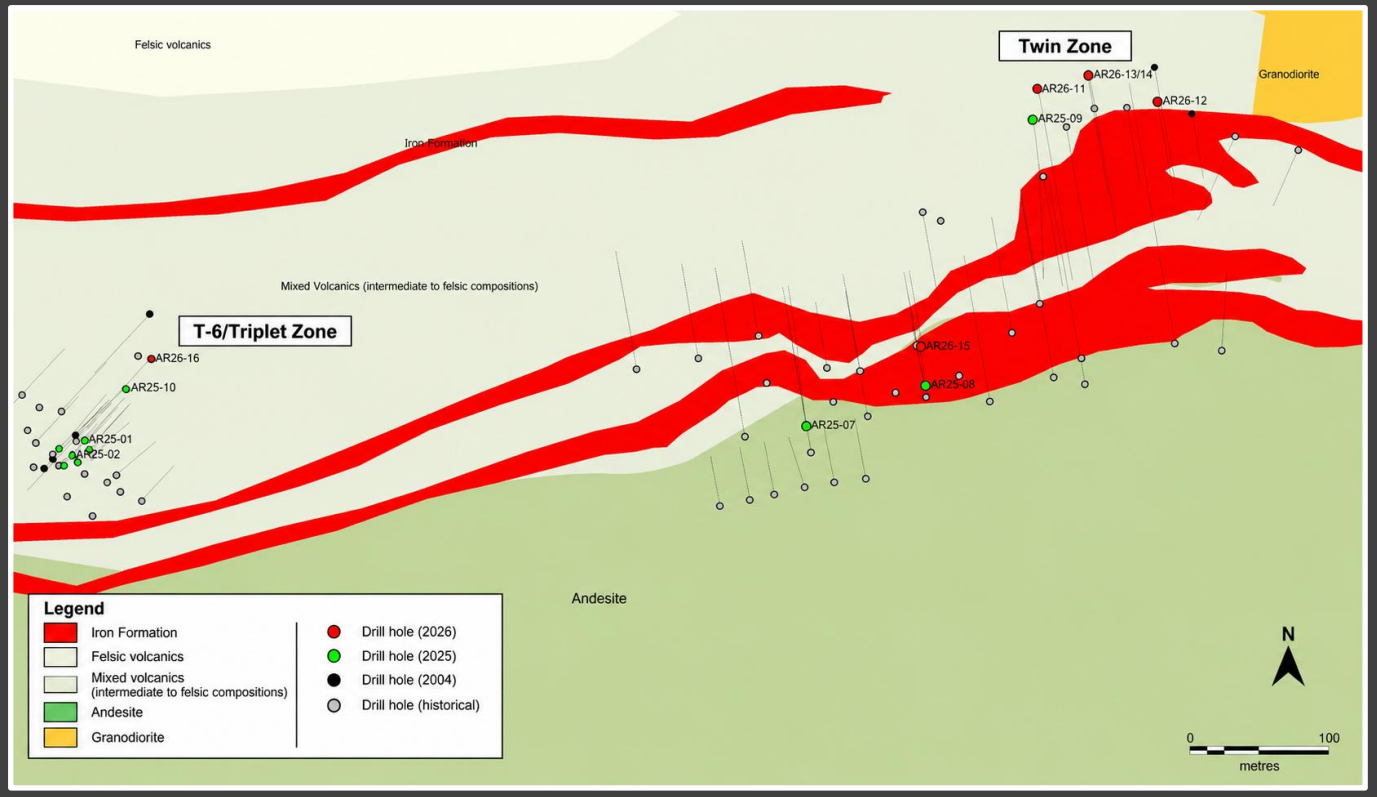


*The above-quoted resource estimate for the Twin Zone is historical in nature and based on prior data and reports prepared by previous operators and are not being treated as current. A qualified person within the meaning of National Instrument 43-101 has not completed sufficient work to classify this historic resource as current; additional work including re-surveying of drill holes, re-logging and drill core QAQC would be required to verify these results.

Wedge Lake Gold Property

2025 T-6 & Twin Zone Drill Results

T-6 Zone: Significant Drill-Hole Intersections				
Hole Number	From (m)	To (m)	**Core Length (m)**	**Au (g/t)**
AR25-01	32.55	34.76	**2.21**	**10.77**
Including	34	34.76	**0.76**	**14.1**
AR25-06	53.15	54.28	**1.13**	**16.2**
Including	53.15	53.75	**0.6**	**27.9**
AR25-10	41.7	47.54	**5.84**	**21.59**
Including	43.48	47.54	**4.06**	**30.45**
and	45	46.5	**1.5**	**59.54**
and	45	45.6	**0.6**	**107.6**
Twin Zone: Significant Drill-Hole Intersections				
AR25-09	76.50	120.50	**44.00**	**3.86**
Including	89.00	105.00	**16.00**	**9.90**
and	94.60	98.40	**3.80**	**26.14**



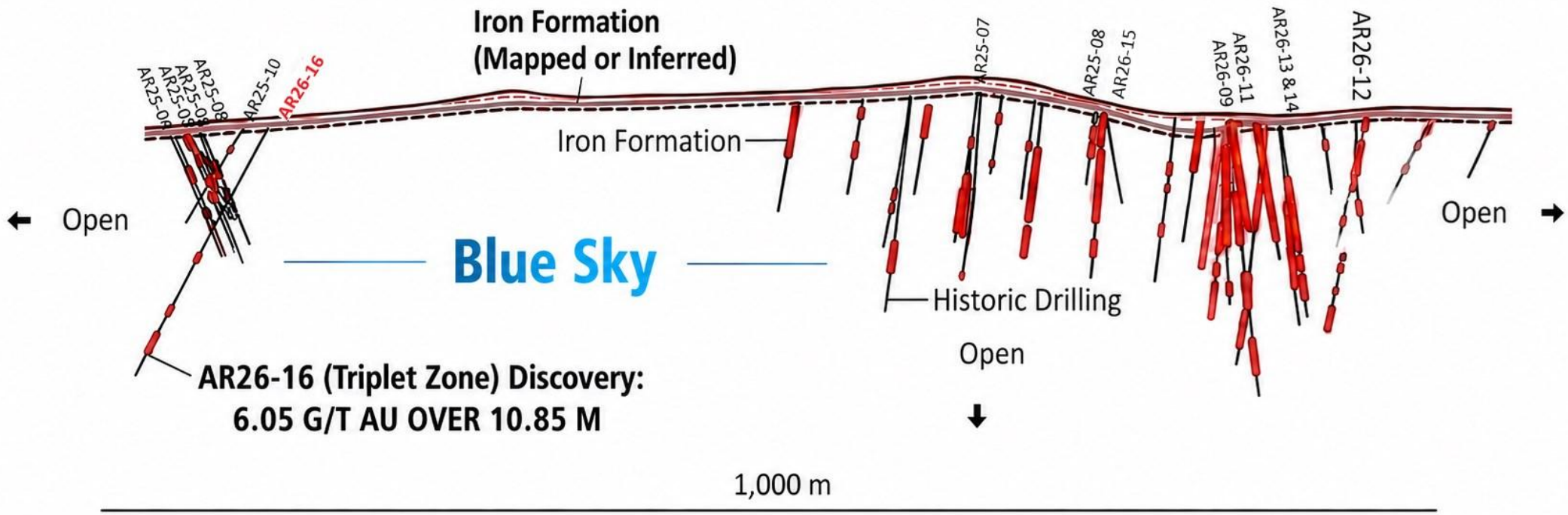
Wedge Lake Gold Property

2026 Gold Drilling Results

Twin & Triplet Zone: Drill-Hole Intersections				
Drill Hole	From (m)	To (m)	Interval (m)	Au (g/t)
AR26-16	**177.15**	**188.00**	**10.85**	**6.05**
Including	178.30	181.00	2.70	15.47
AR26-15	16.00	26.70	10.70	4.85
Including	22.00	24.00	2.00	18.99
AR26-11	108.00	113.00	5.00	3.91
Including	109.00	112.00	3.00	5.92
AR26-13	125.00	133.40	8.40	1.79
Including	127.00	130.00	3.00	4.43

2026 Silver and Scandium Drilling Results

Twin Silver and Scandium Results					
Drill Hole	From (m)	To (m)	Interval (m)	Ag (g/t)	Sc (ppm)
AR26-12	24.00	27.80	3.80	8.00	19.79
AR26-12	43.00	48.15	5.15	12.39	31.48
AR26-13	61.00	65.00	4.00	6.56	19.70
AR26-14	61.00	86.00	25.00	9.86	25.44
Including	81.00	86.00	5.00	13.32	40.40
AR26-14	95.30	105.00	9.70	13.20	34.94
AR26-14	158.00	164.60	6.60	12.28	53.12

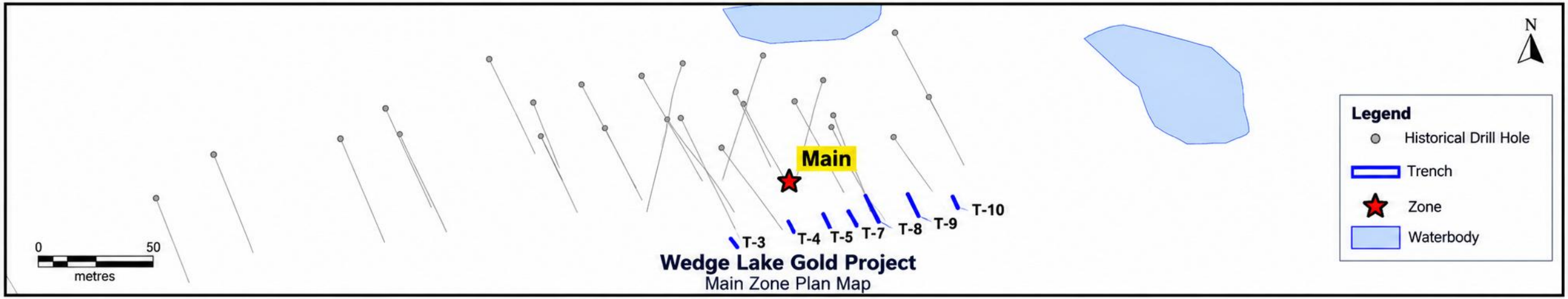


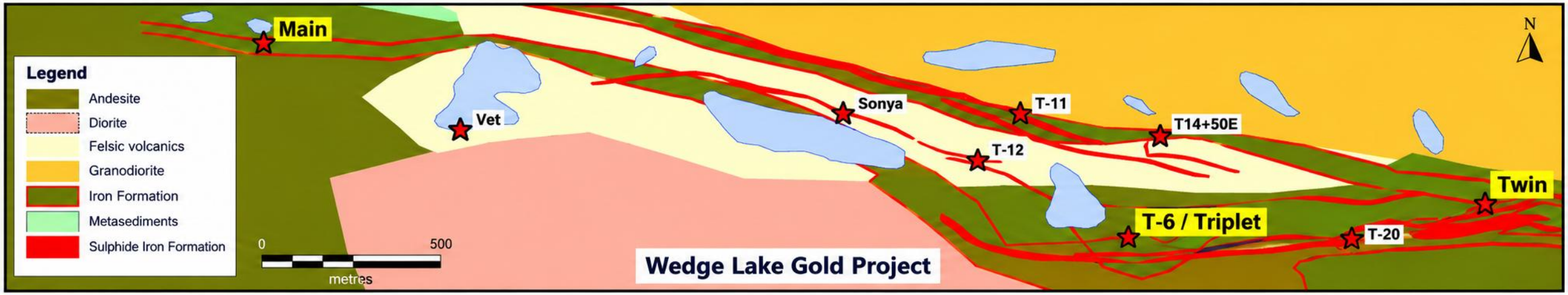
Schematic Long-Section Looking North

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WEDGE LAKE | MAIN ZONE

Historic Copper–Gold Showing: Exploration Highlights

HISTORICAL DRILL RESULTS

2.79% Cu over 7.4 m

Including 1.54 g/t Au and 6.86 g/t Ag

1946 HBMS Hole 1

Separate interval in Hole 1:

1.85% Cu · 4.29 g/t Au · 14.74 g/t Ag · 1.30% Zn over 1.2 m

FIELDWORK & GEOLOGICAL SCALE

- Historical trenches relocated and GPS-recorded
- Gossanous grab samples collected; assays pending
- Shear zone historically traced ~610 m
- Sulphide mineralization exposed in trenches over ~320 m

12 historical holes · ~1,494 m drilled (1946)

Historical results are unverified by Arya; true widths unknown. Relocated trenches do not confirm grades or continuity. Source: SMDI No. 0459.

Dunlop Deposit

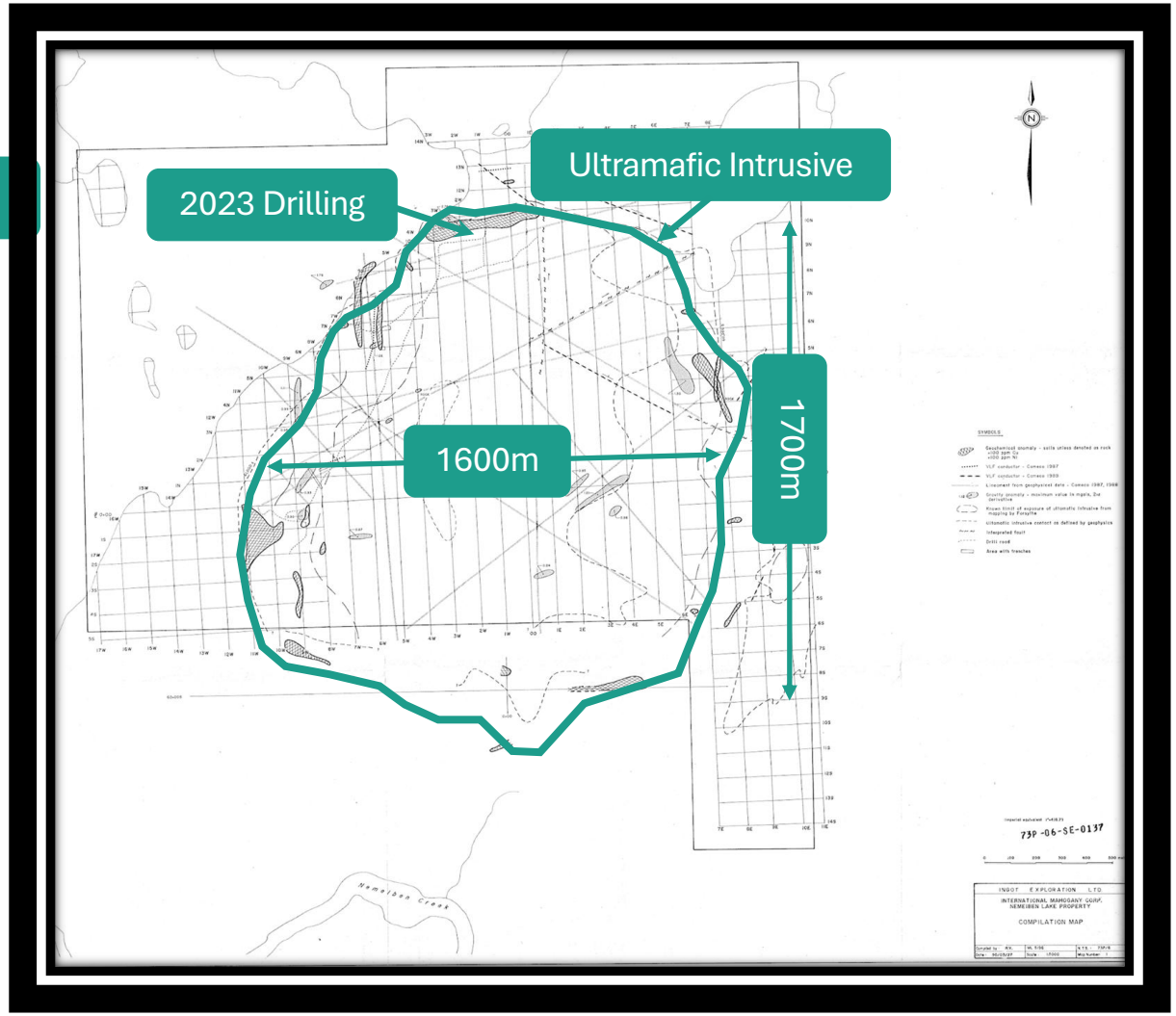
Ni, Cu & Co

Ownership: 100%

NSR

3.0% NSR – Buyout 2.5% at $2,000,000

Current mineral claims:
4,059 acres (1,643 ha)



Dunlop Deposit

Confirmation drilling by Arya 2023

AR 23-003 Intersected:

136 m of 0.18% Cu

0.34% Ni

175 ppm Co

AR 23-008 Intersected:

36.5 m of 0.35% Cu

0.62% Ni

247 ppm Co

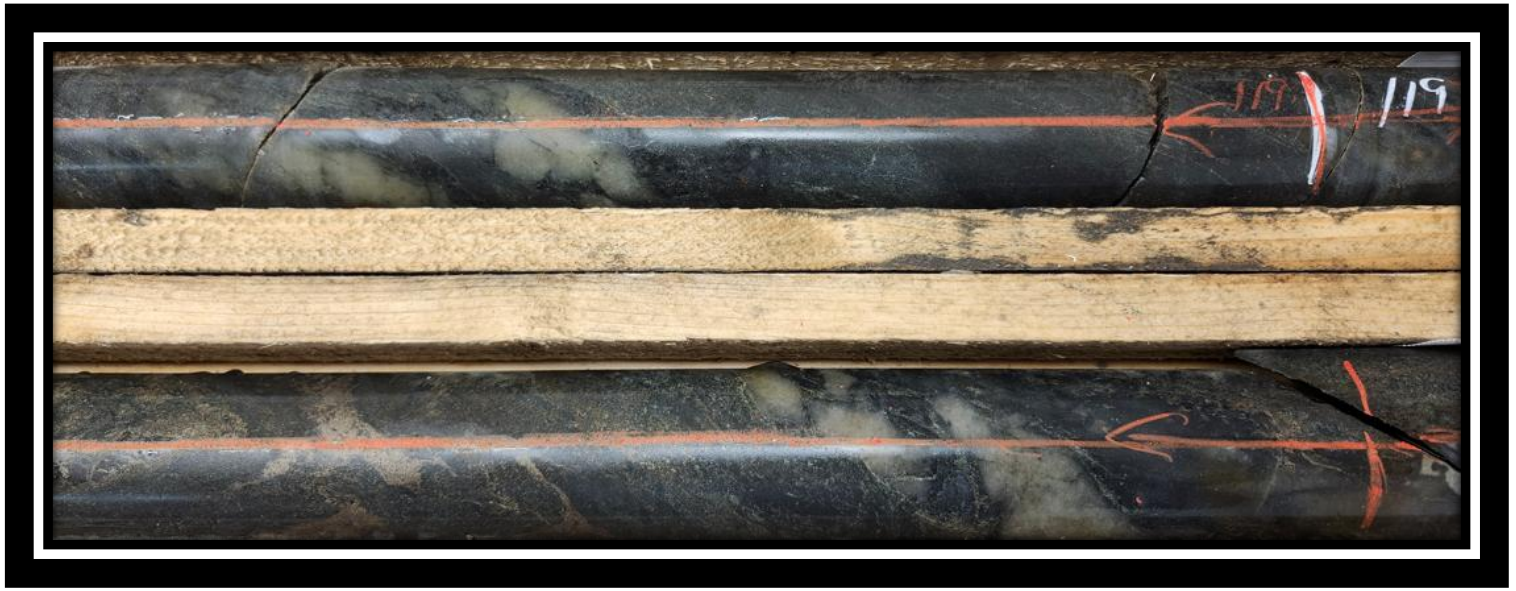
AR 23-005 Intersected:

67 m of 0.20% Cu

0.39% Ni

176 ppm Co

(including 9.7 m of 3.37% CuEq)



Copper (Cu)
Nickel (Ni)
Cobalt (Co)

Ramp East Claims

Current Claims

Ownership: Option to earn 100%

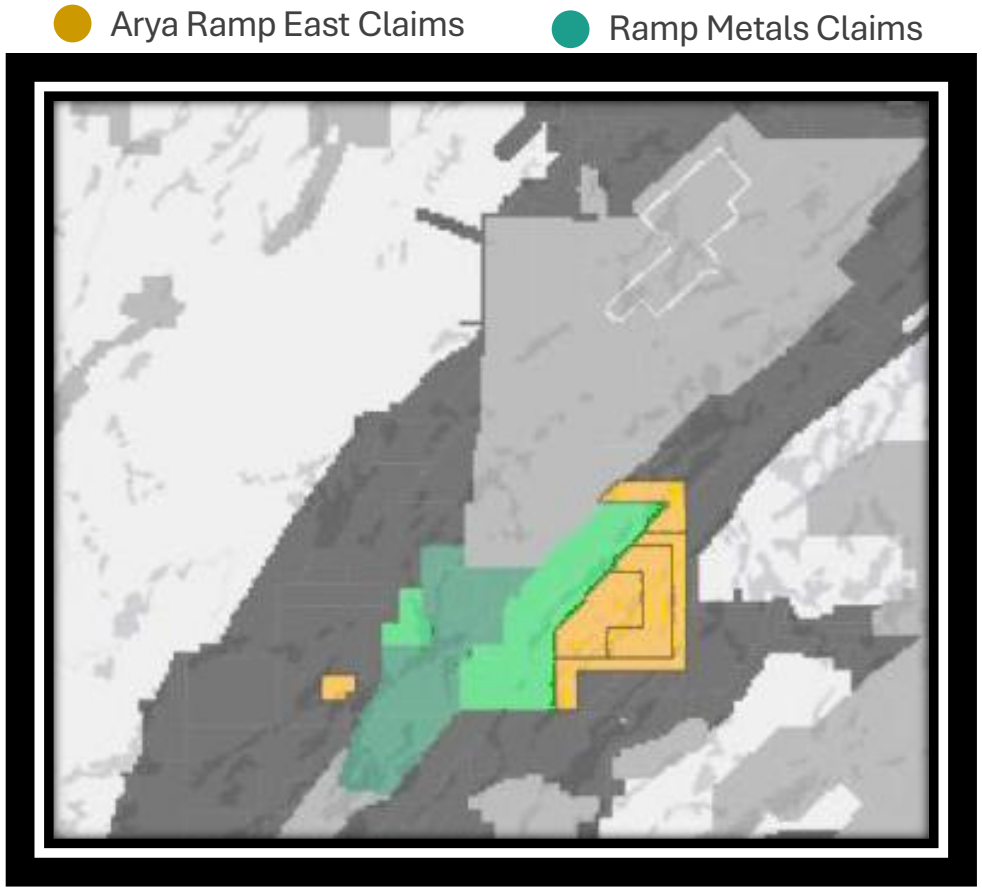
$100,000 in cash over a 24-month period
$25,000 PAID

1,500,000 shares over a 24-month period
500,000 SHARES ISSUED

2.0% Net Smelter Return (NSR) royalty, of which 1.5% is purchasable at any time for $1,500,000

Current mineral claims:
38,926 acres (15,753 ha)

Current Claims



Ramp East Claims

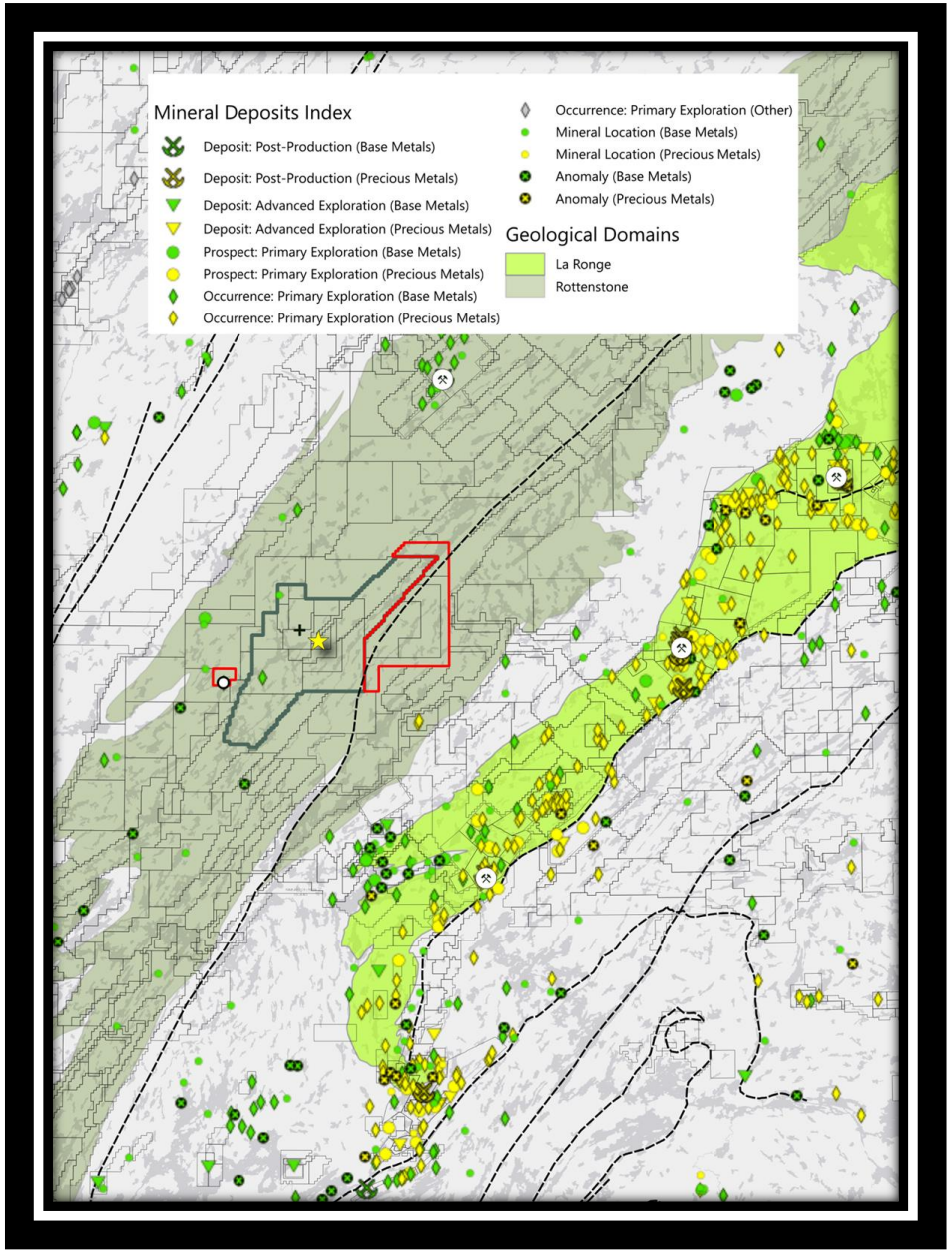
Proposed Work Programs

Fly a fixed-wing airborne geophysical survey to provide high-resolution geophysical data over the granodiorite-quartz-diorite migmatite complex

Systematic outcrop mapping to better constrain the geology around the Howard Lake shear*, a deep-seated NE-SW structure with no recorded historical Gold exploration*

Complete till sampling and HMC (Heavy Media Concentrate) for Gold grain count

"While the La Ronge Gold belt has many past and present Gold producers, until Ramp Metals' discovery, the Rottenstone domain was considered a base-metal-only district. We must determine if the prospectivity of the La Ronge Gold belt mirrors itself to the west."



Share Structure

Issued and Outstanding Listed Shares (October 30, 2026)	**50,563,775**
Warrants ($0.25 Expiring June 03/2027)	5,100,000
B-Warrants ($0.25 Expiring June 3, 2027 & June 23, 2027)	412,920
B-Warrants ($0.33 Expiring Dec. 24, 2027, and Jan. 12, 2028)	285,695
B-Warrants ($0.50 Expiring May 1, 2028, and May 7, 2028)	308,000
Options	3,880,000
Fully Diluted	**60,550,390**
Market Cap (MM)	**$17.7**
Insider Ownership	**21.0%**



Management & Directors



Rasool Mohammad

President, Chief Executive Officer and Director

Mining engineer with more than 30 years of energy and mining experience across Canada, the U.S. and South America. Founder and former Chairman of Comstock Metals, and founder and former CEO/COO of La Ronge Gold/Select Sands. Experience spans discovery to production, equity financing, strategic acquisitions and project development.



Roger March, P.Geo.

Executive Vice President Exploration / QP and Director

More than 30 years of exploration and management experience. Former Principal Geoscientist and QP at Foran Mining, following 10 years as VP Exploration, contributing to McIlvenna Bay resource growth and feasibility studies. Previously helped advance Cumberland's Meadowbank Gold Project, where resources grew from 0.8 million to more than 4 million ounces. Mr. March is a Professional Geoscientist with the PEGNL and holds a B.Sc. (Hons.) degree from Memorial University of Newfoundland.



Oliver Foeste, CPA, CA

Chief Financial Officer

Founder of Invictus Accounting Group LLP, with extensive executive, finance and public company compliance experience. CPA; Bachelor of Commerce, University of Victoria.

Director

Peter Deacon
Director



CEO of River Birch Global Water and Deacon Global Capital. Previously helped manage approximately $400 million for private clients at Dundee Securities. Brings entrepreneurial leadership and merchant banking/private equity experience. Peter has a BBA in Business Management from Northwood University (West Palm Beach, FL).

Cathy Hume
Director



Investor relations professional with more than 30 years advising emerging growth companies. Former Toronto stockbroker and PDAC director. Has taught resource valuation, financing and investor relations at Toronto Metropolitan University; serves on Seneca Polytechnic's investor relations advisory committee. Former Co-Chair, Women in Mining Toronto.

Andrew Cormier, CPA
Director



CFO and director of River Birch Global Water, overseeing global finance, accounting, capital and treasury. Previously held senior finance roles in the insurance sector across multiple jurisdictions. Canadian CPA with audit and assurance experience at PwC Bermuda.

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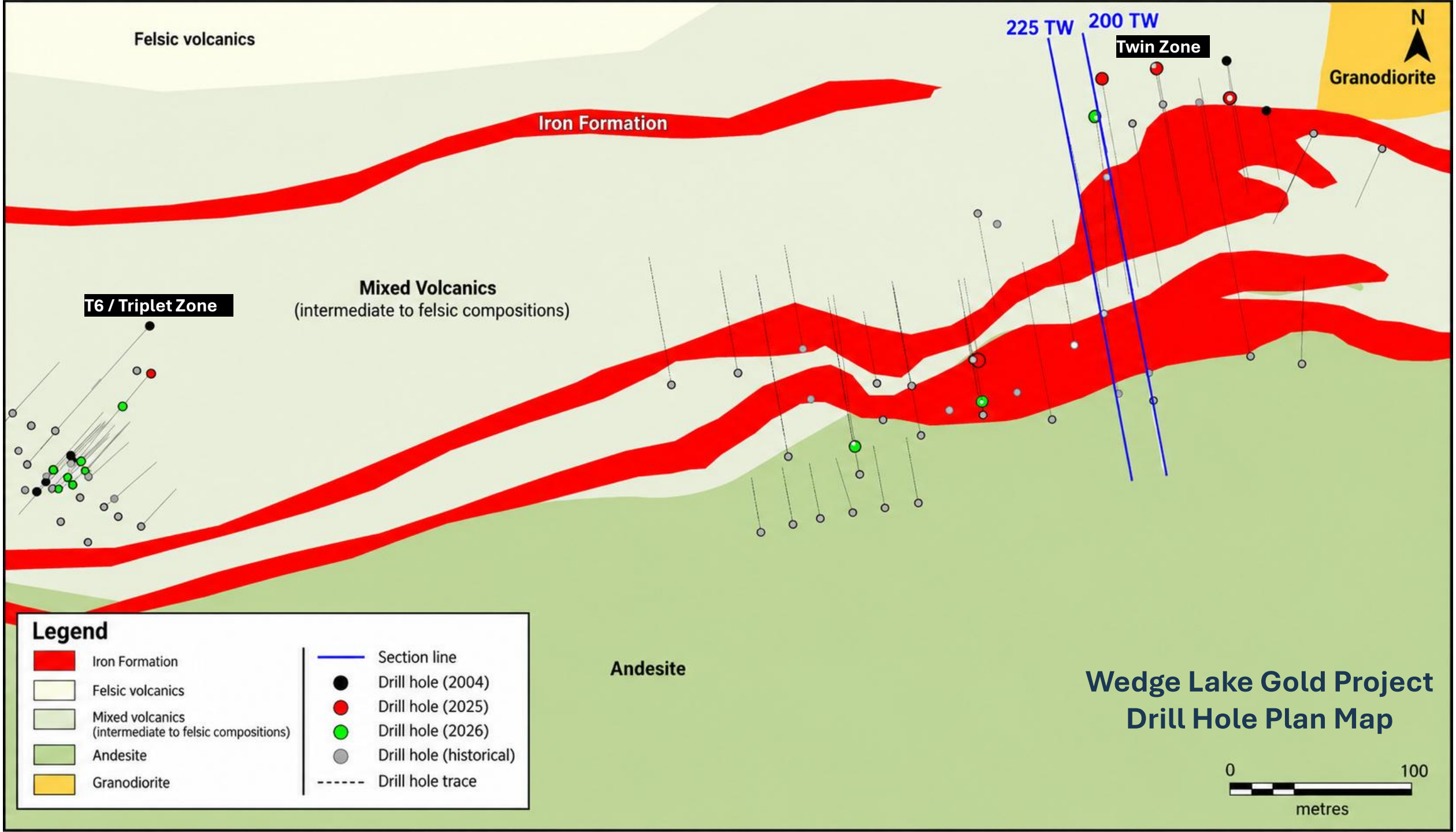


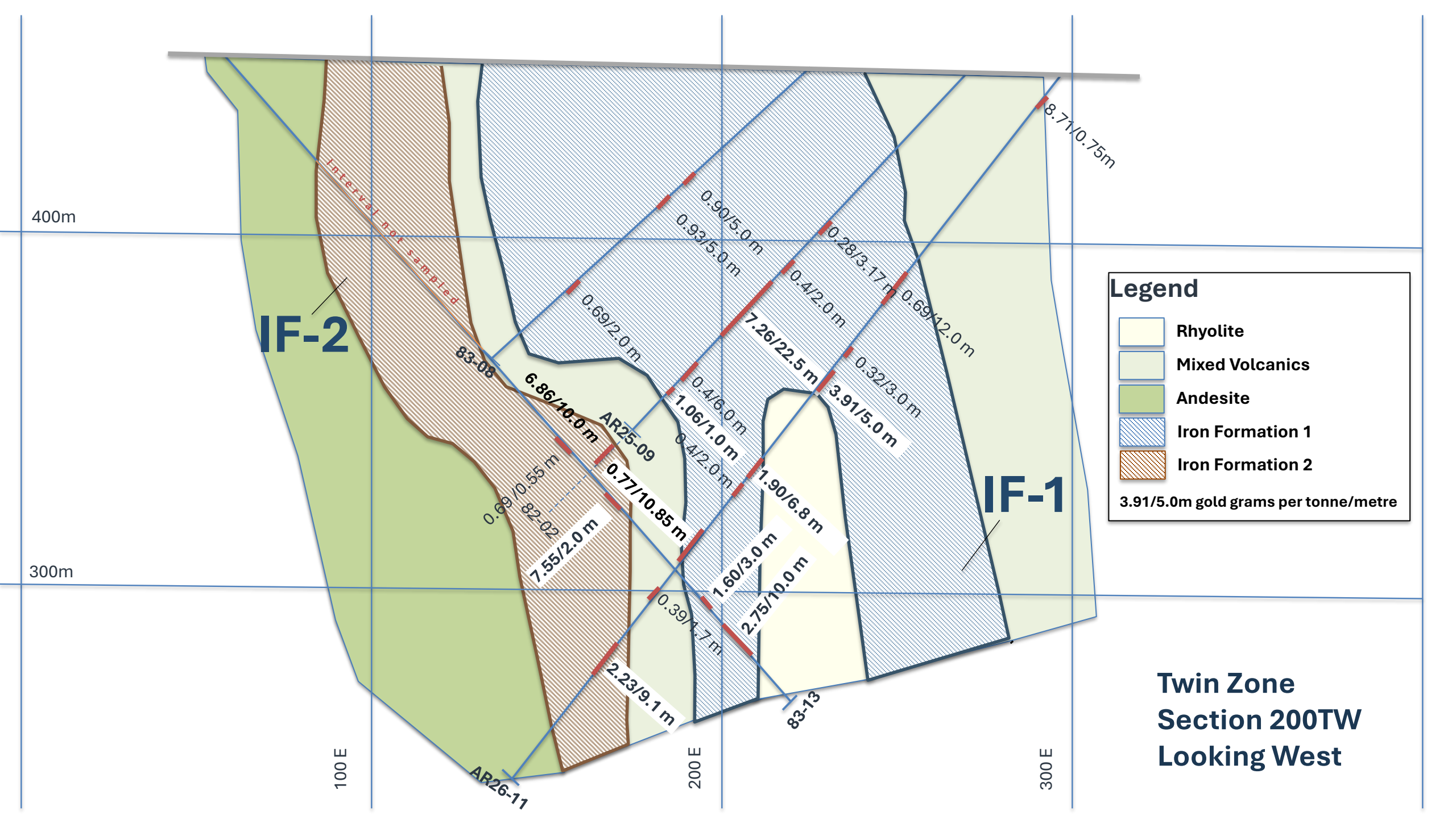
Twin Zone Core-Photos

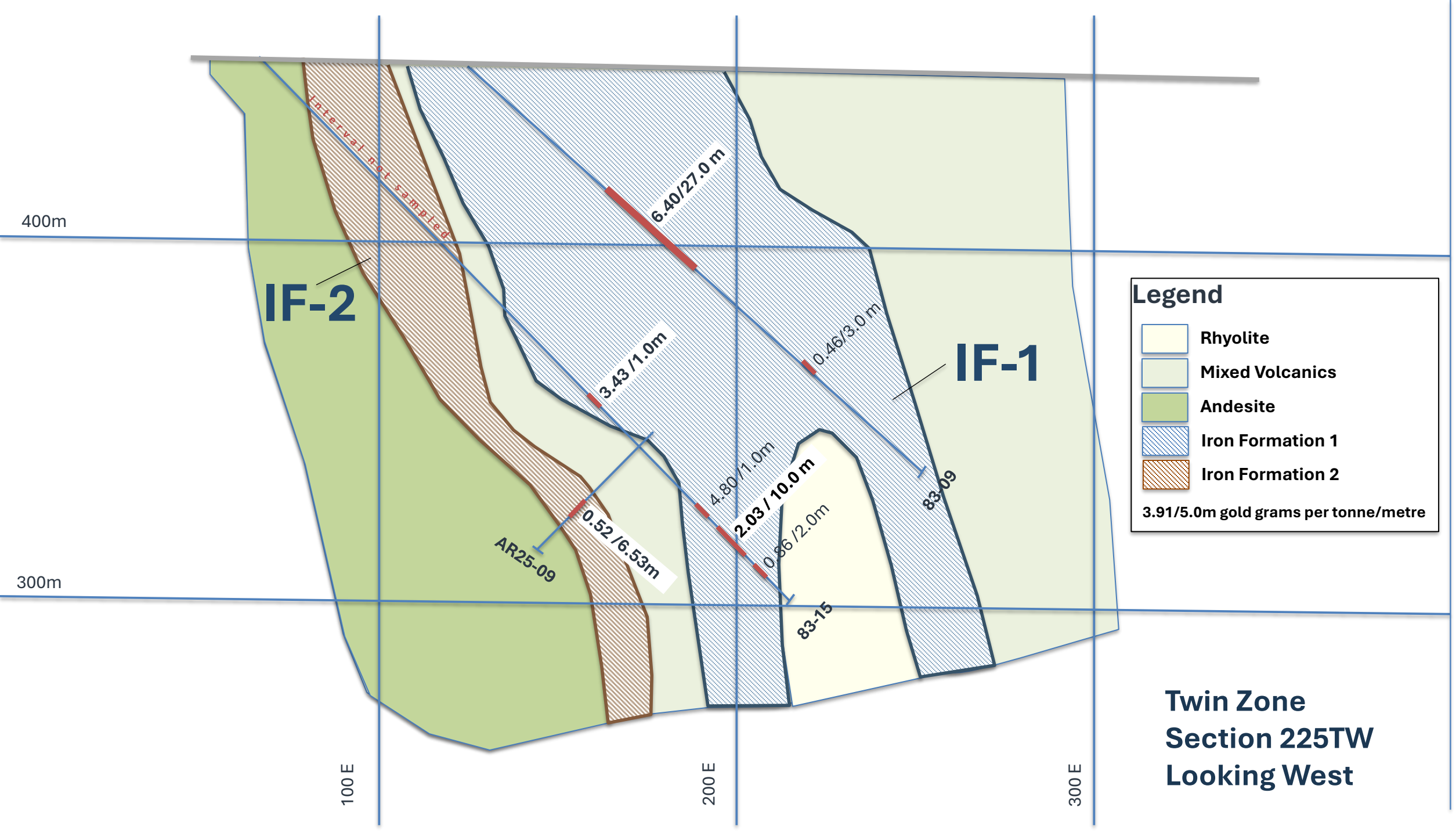


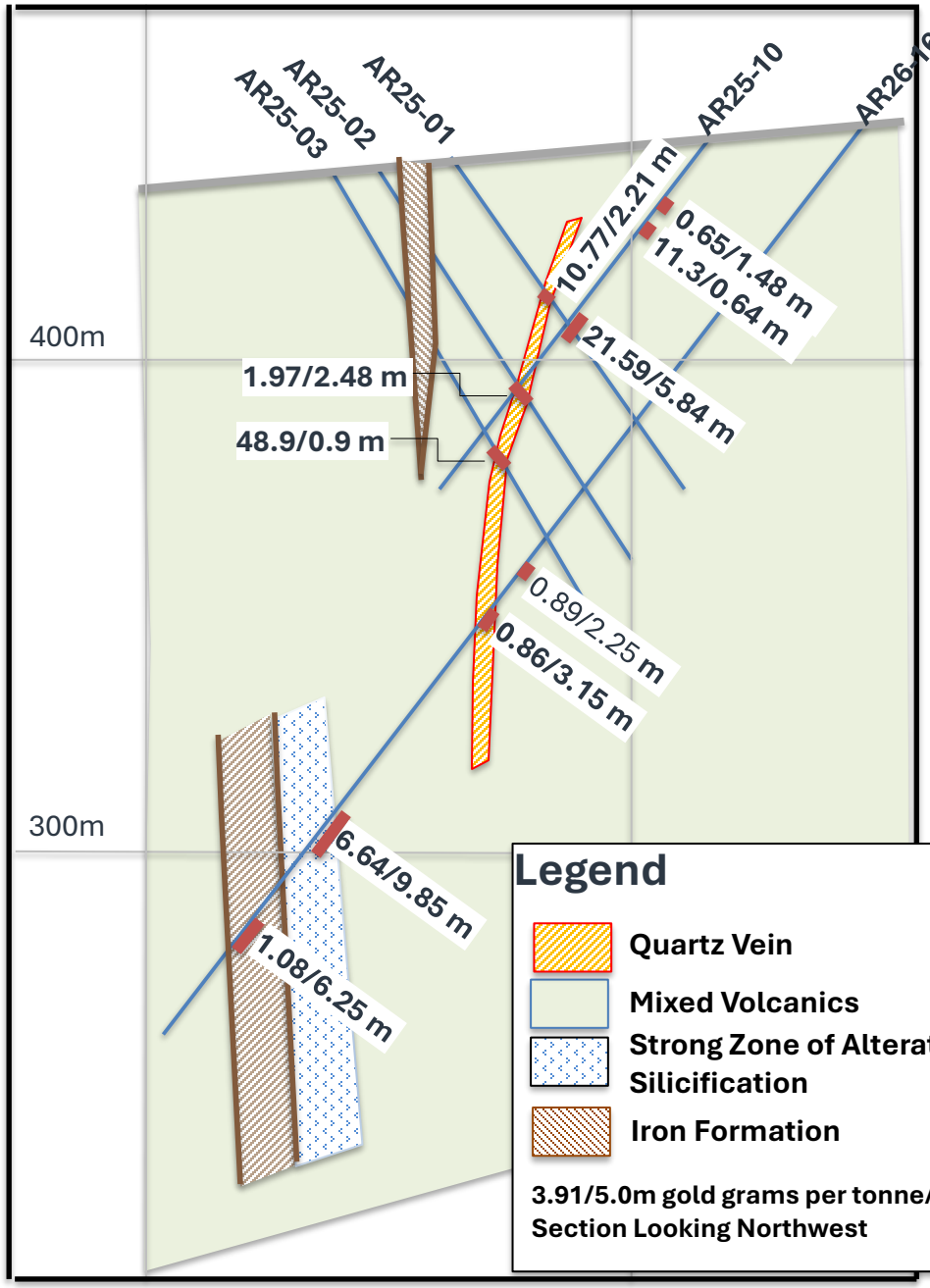
Appendix

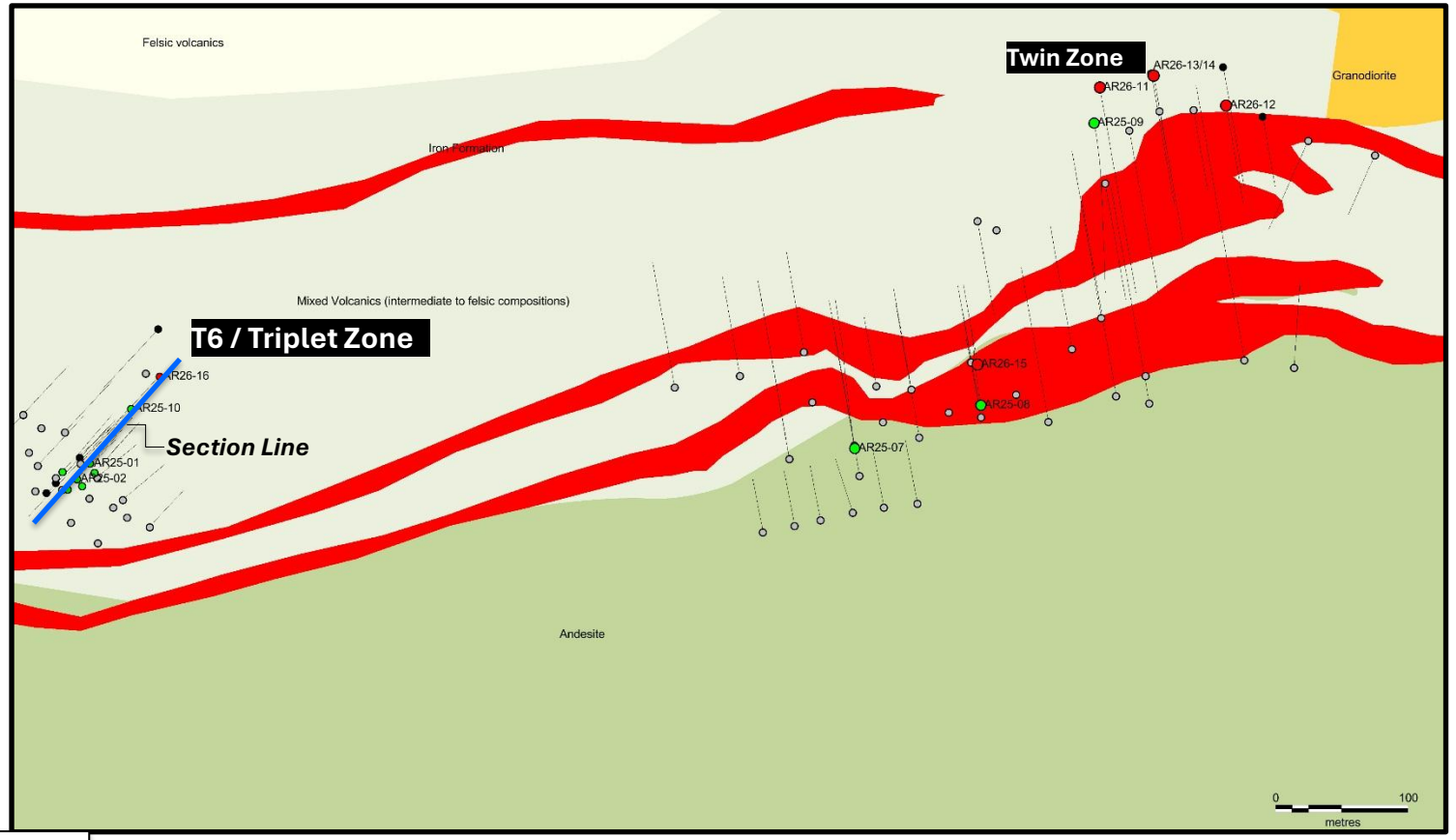
Sections


Felsic volcanics
225 TW
200 TW
Twin Zone
N
Granodiorite
Iron Formation
T6 / Triplet Zone
Mixed Volcanics
(intermediate to felsic compositions)
Andesite
Legend
Iron Formation
Felsic volcanics
Mixed volcanics
(intermediate to felsic compositions)
Andesite
Granodiorite
Section line
Drill hole (2004)
Drill hole (2025)
Drill hole (2026)
Drill hole (historical)
Drill hole trace
Wedge Lake Gold Project
Drill Hole Plan Map
0
100
metres


400m
300m
100 E
200 E
300 E
IF-2
IF-1
Interval not sampled
83-08
AR25-09
82-02
AR26-11
83-13
6.86/10.0 m
0.77/10.85 m
7.55/2.0 m
0.69/0.55 m
2.23/9.1 m
0.39/1.7 m
2.75/10.0 m
1.60/3.0 m
1.90/6.8 m
1.06/1.0 m
7.26/22.5 m
3.91/5.0 m
0.90/5.0 m
0.93/5.0 m
0.69/2.0 m
0.4/6.0 m
0.4/2.0 m
0.4/2.0 m
0.28/3.17 m
0.32/3.0 m
0.69/2.0 m
8.71/0.75m
Legend
Rhyolite
Mixed Volcanics
Andesite
Iron Formation 1
Iron Formation 2
3.91/5.0m gold grams per tonne/metre
Twin Zone
Section 200TW
Looking West


400m
300m
100 E
200 E
300 E
IF-2
IF-1
Interval not sampled
6.40/27.0 m
3.43 /1.0m
0.46/3.0 m
4.80 /1.0m
2.03 / 10.0 m
0.86 /2.0m
0.52 /6.53m
AR25-09
83-09
83-15
Legend
Rhyolite
Mixed Volcanics
Andesite
Iron Formation 1
Iron Formation 2
3.91/5.0m gold grams per tonne/metre
Twin Zone
Section 225TW
Looking West





T-6 & Triplet Zone
Section Looking Northwest