ARYA
RESOURCES

Strategic Exploration in Saskatchewan

Investor Presentation

TSXV: RBZ

aryaresources.com

6/23/2026

Disclaimer

No stock exchange, securities commission, or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements.” All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include, among others, risks related to operations, the actual results of current exploration activities, conclusions of economic evaluations, and changes in project parameters as plans continue to be refined, as well as future prices of the metals.

All currency is in Canadian dollars unless otherwise stated.

Kevin Wells, P.Geo., an independent qualified person, has reviewed, verified and approved the contents of this document.

The tonnage and grade are historical (non-compliant with National Instrument 43-101), based on prior data and reports prepared by the previous operators. The historical estimates are not current and do not meet the standards prescribed by NI 43-101. They provide an indication of the potential of the properties and are relevant to ongoing exploration and evaluation. Sources: SMDI#2065 Saskatchewan Mineral Database Identification Number.

01
Who we are

Share Structure (As of May 8 , 2026)

Issued and Outstanding Listed Shares (Apr. 30, 2026)	**44,199,344**
NFT Financing* ($0.450 Share May 1/2026)	944,445
FT Financing** ($0.50 Share May 1/2026)	4,420,000
Issued and Outstanding Listed Shares	**49,563,789**
Warrants ($0.25 Expiring June 03/2027)	5,100,000
B-Warrants ($0.25 Expiring June 3, 2027 & June 23, 2027)	412,920
B-Warrants ($0.33 Expiring Dec. 24, 2027 and Jan. 12, 2028)	232,665
B-Warrants ($0.50 Expiring May 1, 2028 and May 7, 2028)	308,000
Options***	3,075,000
Fully Diluted	**58,692,374**
Market Cap	**$23.0M**
Insider Ownership	**21.6%**

*NFT Financing = Non-Flow-Through Financing
**FT Financing = Flow-Through Financing
***Options: 1,000,000 @ $0.30; 650,000 @ $0.10; 310,000 @ $0.06; 510,000 @ $0.25 ;155,000 @ $0.35 ; 750,000 @ $0.75

Management & Directors

Rasool Mohammad

President, Chief Executive Officer and Director

Mr. Mohammad has more than 30 years of combined education and hands-on experience in the Energy and Mining Industries in Canada, the U.S., and South America. He has his Bachelor of Science in Mining Engineering (1991) from UET, Peshawar, Pakistan. He was a founder, director, and Chairman of the Board of Comstock Metals Ltd (CSL.V) from March 2011 to August 2019.

With more than 20 years of experience advancing projects from discovery to production, he has a proven track record of building shareholder value through technical expertise, strategic acquisitions, and disciplined project execution, including multi-million-dollar EBITDA production and high-grade Gold discoveries in Canada and the U.S. In addition to his exploration achievements, Mr. Mohammad has successfully raised millions in equity financings, built strong capital markets relationships, and negotiated strategic partnerships to accelerate project development. His leadership is defined by a hands-on approach, combining geological insight with pragmatic business execution, enabling him to deliver results across multiple commodities, including Gold, copper, nickel, cobalt, and industrial minerals.

Mr. Mohammad was also a founder, director, CEO and COO of La Ronge Gold/Select Sands Corp (SNS.V) from May 2011 to August 2019.

Management & Directors

Kevin Wells, P.Geo.

Project Geologist / QP

Mr. Wells is a career-oriented Senior Geologist / Operations Manager who graduated from Laurentian University (Sudbury, ON) in 1994 with a Bachelor of Science (Honours) degree in Geology. During his 43-year career, he has been actively involved in mineral exploration and resource estimation on numerous magmatic nickel-copper-PGE, VMS, Pb-Zn SEDEX and early in his career "lode Au" projects throughout Canada, the USA and China. Mr. Wells was fortunate to be a junior member (Geological technician) early in his career with the exploration team that discovered the Musselwhite Gold Mine in Northern Ontario.

Oliver Foeste, CPA, CA

Chief Financial Officer

Mr. Foeste, CPA, is the Founder of Invictus Accounting Group LLP and holds a Bachelor of Commerce from the University of Victoria. He brings extensive executive, finance, and public company compliance experience.

Director

Peter Deacon
Director

Mr. Deacon brings a strong entrepreneurial spirit and a get-it-done attitude to the board of Arya. Peter has a BBA in Business Management from Northwood University (West Palm Beach, FL).

Peter is the CEO of River Birch Global Water Inc. He is the CEO of Deacon Global Capital Corporation, a hybrid entity combining the functions of a merchant bank/private equity group. Mr. Deacon previously worked with Dundee Securities (formerly Deacon Capital Corporation), where he helped manage approximately $400 million for a select group of private clients. The Deacon Family has a long and proud history in the Canadian Investment landscape, dating back to their great-grandfather's founding of F.H. Deacon and Company in 1897.

Andrew Cormier, CPA
Director

Mr. Cormier is Chief Financial Officer of River Birch Global Water Inc. and a director on the Board. He is responsible for managing global financial affairs, including finance, accounting, capital, treasury, and financial regulation. Previously, he held senior accounting and finance roles with leading insurance companies across multiple jurisdictions. Mr. Cormier is a Canadian CPA having completed his public accounting experience with PWC Bermuda in audit and assurance services for insurance and reinsurance companies.

Director

Roger March, P.Geo.

Director

Mr. March has more than 30 years of progressive exploration and management experience, specializing in advanced exploration programs. Currently he is Principal Geoscientist and QP for Foran Mining Corporation, following 10 years as VP Exploration, where he is part of the team responsible for significant resource growth and the completion of Prefeasibility and Feasibility level studies for the McIlvenna Bay VHMS deposit (under construction) located in the Flin Flon Greenstone Belt in Saskatchewan and recipients of the 2025 AME Colin Spence Award for excellence in global mineral exploration. Previously, Mr. March spent 11 years with Cumberland Resources Ltd., where he was part of the team responsible for the completion of Prefeasibility and Feasibility level studies for the Meadowbank Gold Project located in the Canadian arctic (acquired by Agnico-Eagle Mines Ltd. in 2007), including resource increases from 0.8 million to more than 4 million ounces of Gold. Mr. March is a Professional Geoscientist with the PEGNL and holds a B.Sc. (Hons.) degree from Memorial University of Newfoundland.

Cathy Hume

Director

Cathy Hume is a seasoned investor relations professional with more than 30 years of experience advising emerging growth companies. A former Toronto retail stockbroker, she has built a highly respected investor relations practice based on integrity, strong industry relationships, and a deep understanding of capital markets. Ms. Hume has served on the audit committee of the University of Guelph, taught Resource Valuation, Financing and Investor Relations at Toronto Metropolitan University’s Chang School, and currently serves on Seneca Polytechnic’s Program Advisory Committee for Investor Relations – Financial Communications. She is a former director of the Prospectors & Developers Association of Canada (PDAC), former Co-Chair of Women in Mining Toronto, and an active mentor and industry advocate.

02
The projects

Why explore in Saskatchewan, Canada?

Highlights

- In a Tier-1 Mining Jurisdiction (per Fraser Institute 2025)
- Nearby Gold mines have been in production since 1991
- Excellent Accessibility: Year-round highway access, power supply, and workforce
- Exploration Potential: Several historic Gold and base metal zones identified; drilling is needed to confirm and expand them
- Saskatchewan has a history of mining development and production in many commodities

"It's time to unleash Saskatchewan's world-class resource sector and fully realize our economic potential."

Colleen Young

Minister of Energy and Resources

Unlocking Mineral Wealth

Wedge Lake
GOLD

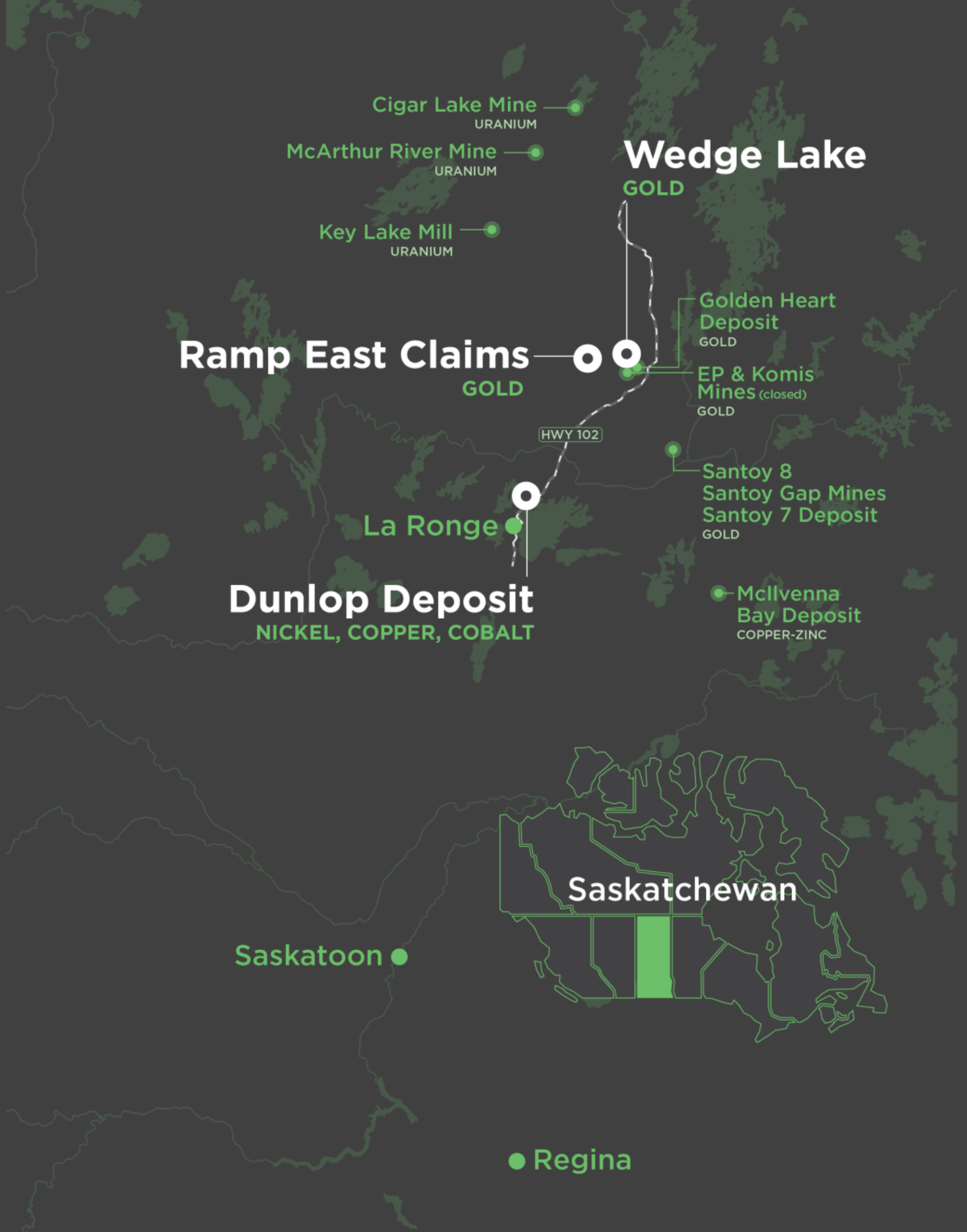
2025/26 Drill program: focus on high-priority zones to advance underexplored Gold targets using modern technology

Dunlop Deposit
NICKEL, COPPER, COBALT

Follow-up exploration drill program to 2023 results

Ramp East Claims
GOLD / BASE METALS

Strategic acquisition on-strike of a recent Gold-copper discovery



Wedge Lake
Gold Property

Ownership:
Option to earn 100% from North-Sask Ventures Ltd.

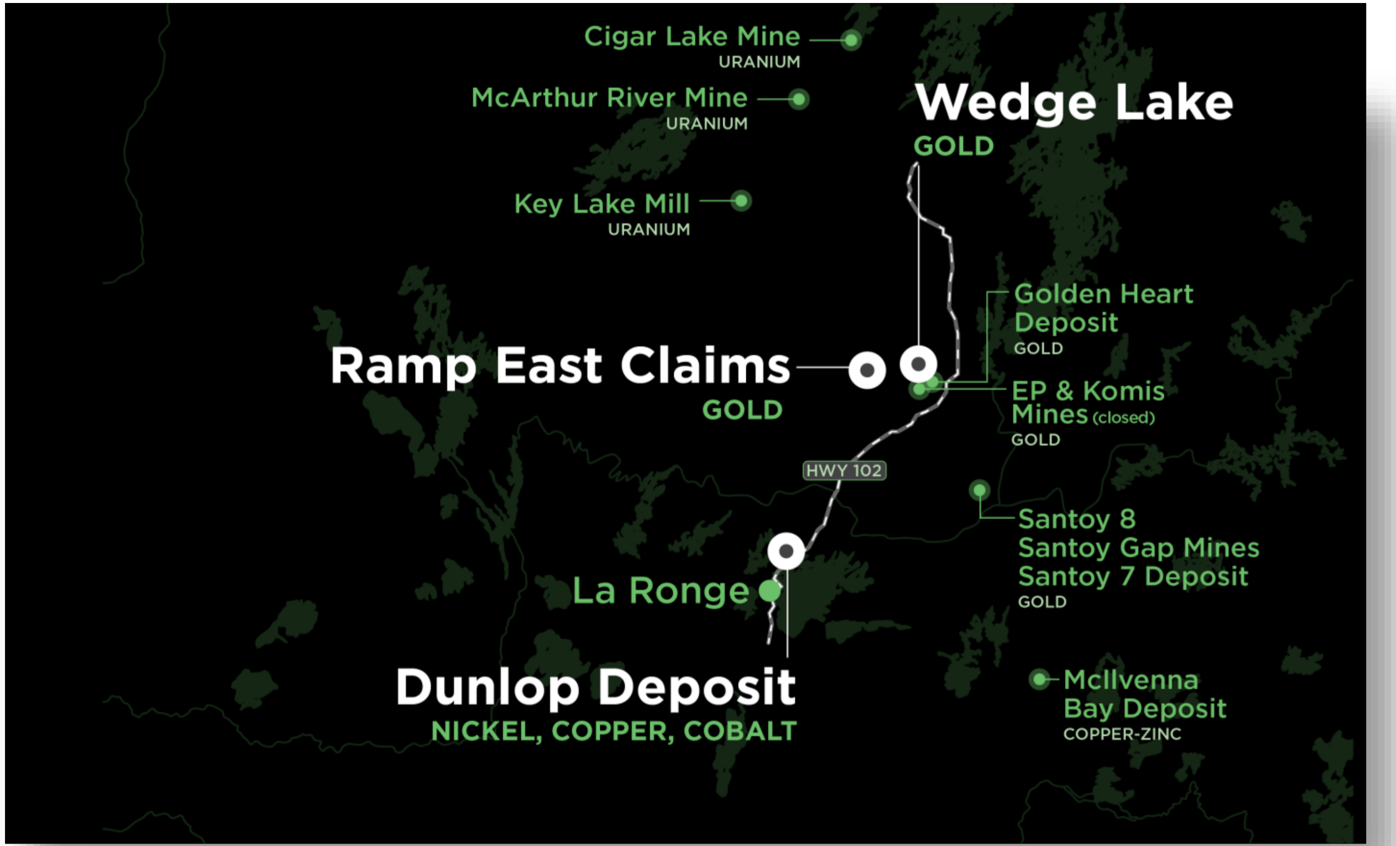
$105,000 Cash / 5 years
$85,000 PAID

$1,000,000 Exploration Expenditures / 5 years
$1,000,000 SPENT TO DATE

1,000,000 Common Shares / 5 years
500,000 SHARES ISSUED

2.5% NSR
BUYOUT 1% AT $1,000,000

Current mineral claims:
32,459 acres (13,136 ha)



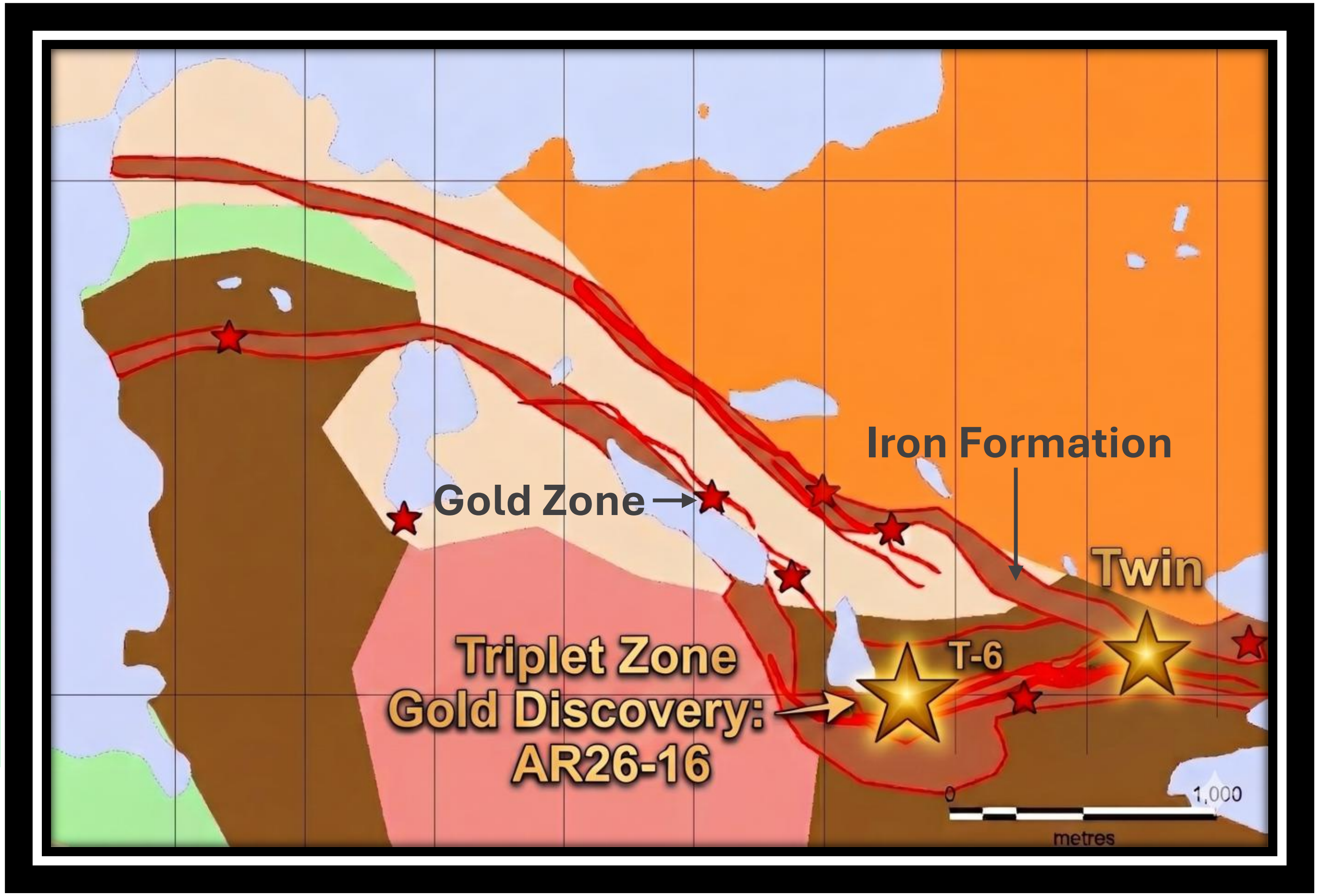
Wedge Lake Gold Property

Zones/Showings

Multiple Gold occurrences over 3,900 m of strike length

- **1983-1984 Drilling of the Twin Gold Zone:**
  *Historic Resource 101,250 oz Au grading 5.14 g/t Au
  (*Resource Calculation by: Giant Yellowknife Mines Ltd. – 1984*)
- **T-6 (Triplet)/Twin Zone 2025/26 Drilling:**
  See next pages for the Drill Results
- **Other Zones/ Showings:**
  Several untested quartz and Iron Formation Zones

The Twin Zone hosts Gold-only mineralization within Banded Iron Formation (BIF). BIF-hosted Gold deposits are a recognized style of deposit, with Canadian examples including the Lupin and Meadowbank mines, the Meliadine Gold district (Nunavut), and the Musselwhite mine (Ontario).



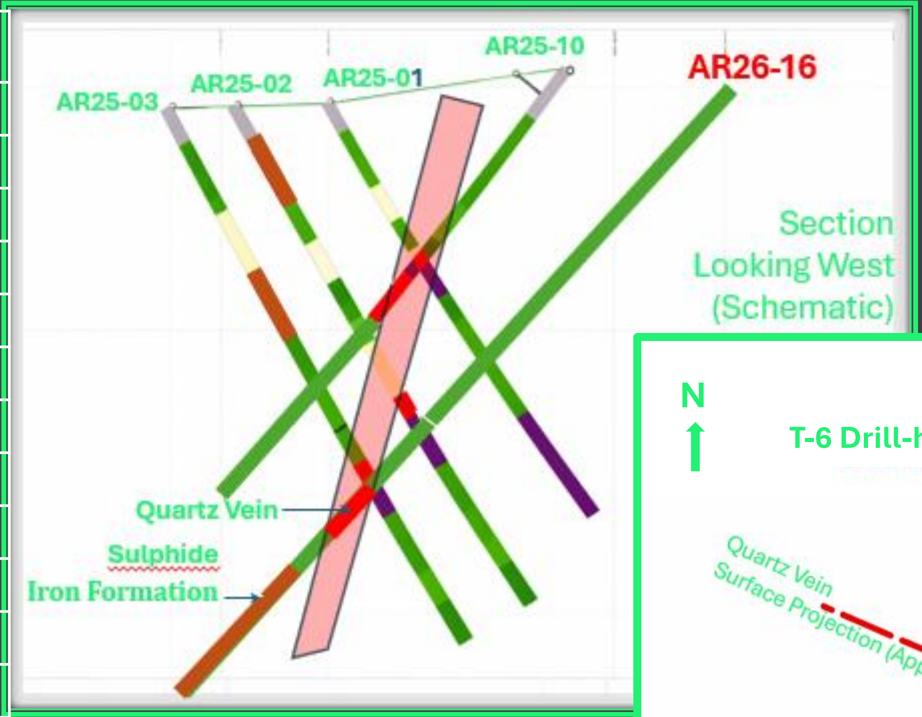
*The above-quoted resource estimate for the Twin Zone is historical in nature and based on prior data and reports prepared by previous operators and are not being treated as current. A qualified person within the meaning of National Instrument 43-101 has not completed sufficient work to classify this historic resource as current; additional work including re-surveying of drill holes, re-logging and drill core QAQC would be required to verify these results.

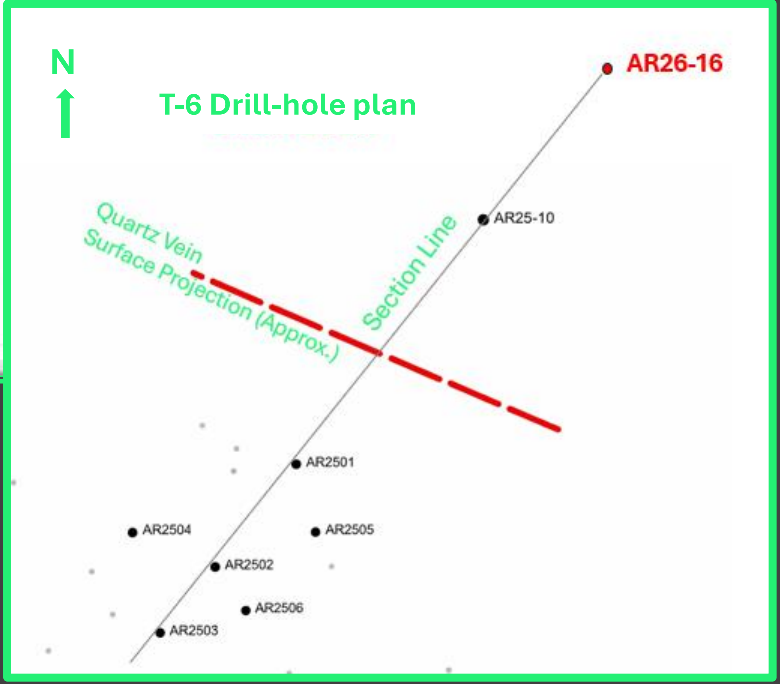
Wedge Lake Gold Property

2025 T-6 Zone Drill Results

T-6 Zone: Significant Drill-Hole Intersections

Hole Number	From (m)	To (m)	Core Length (m)	Au (g/t)
AR25-01	32.55	34.76	2.21	10.77
Including	34	34.76	0.76	14.1
AR25-02	55.02	57.5	2.48	1.97
Including	56.75	57.5	0.75	3.88
AR25-03	68.44	70.24	1.8	24.46
Including	69.34	70.24	0.9	48.9
AR25-04	No significant results			
AR25-05	36.15	37.35	1.2	35.28
Including	36.75	37.35	0.6	69.9
AR25-06	53.15	54.28	1.13	16.2
Including	53.15	53.75	0.6	27.9
AR25-10	41.7	47.54	5.84	21.59
Including	43.48	47.54	4.06	30.45
and	45	46.5	1.5	59.54
and	45	45.6	0.6	107.6

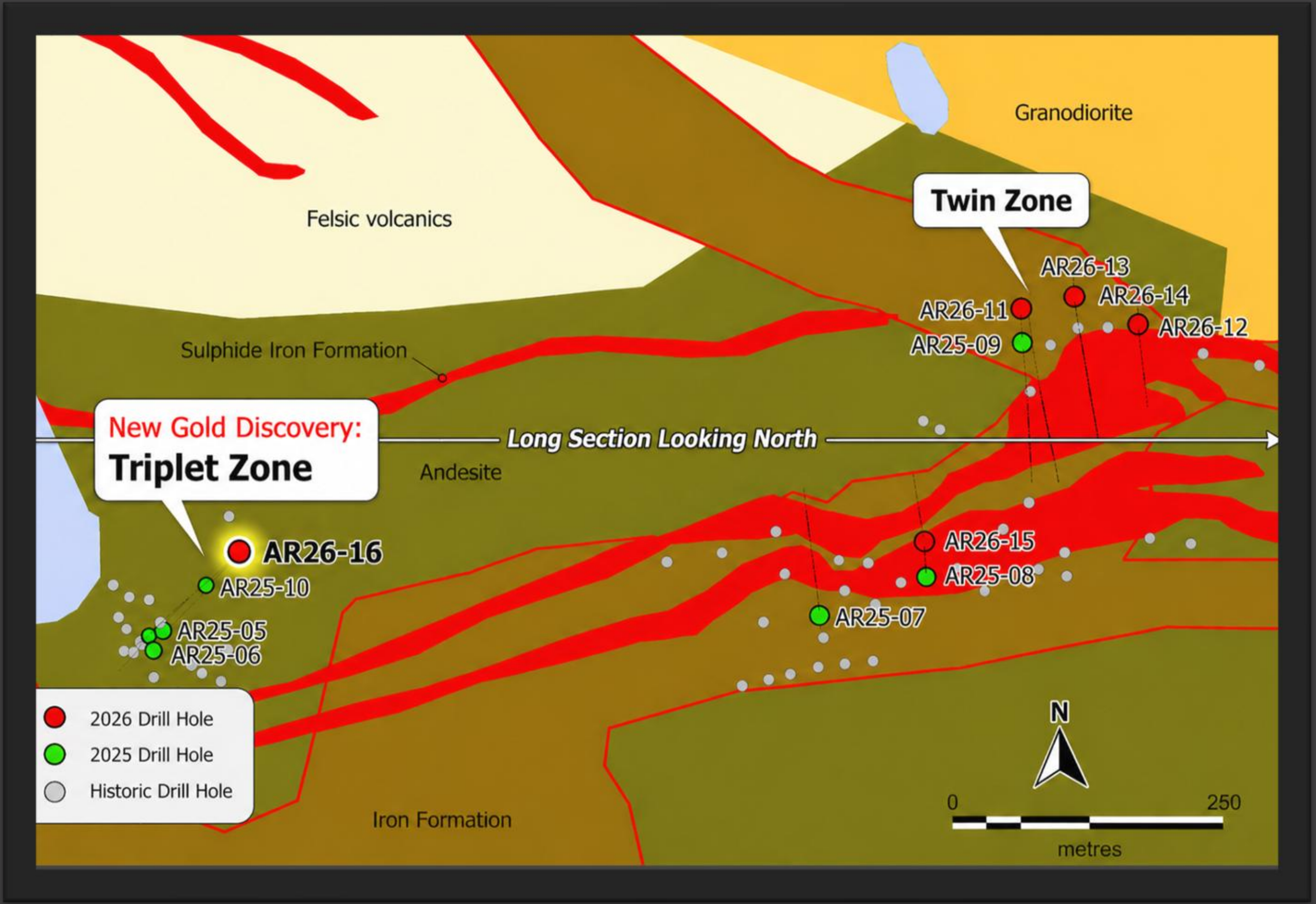


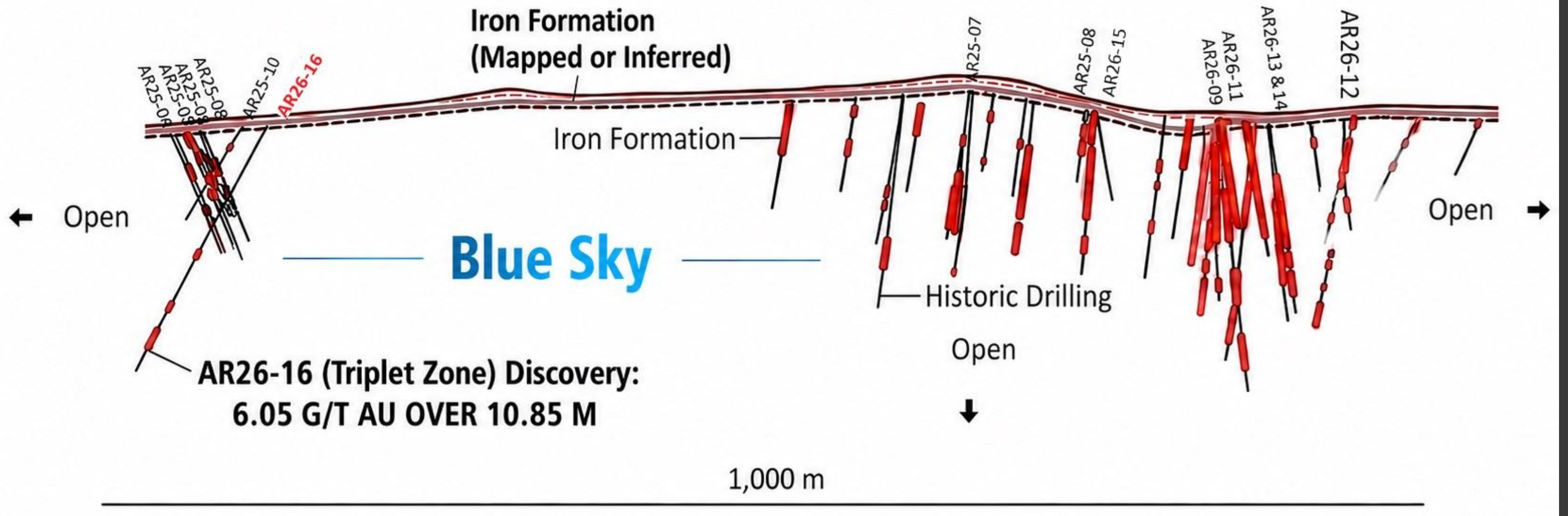


Wedge Lake Gold Property

Zones/Showings

Twin & Triplet Zone: Drill-Hole Intersections				
Hole Number	From (m)	To (m)	**Core Length (m)**	**Au (g/t)**
AR25-07	142.05	146.00	**3.95**	**6.19**
AR25-08	8.55	78.00	**69.45**	**0.44**
AR25-09	76.50	120.50	**44.00**	**3.86**
Including	89.00	105.00	**16.00**	**9.90**
and	94.60	98.40	**3.80**	**26.14**
AR26-16 (Triplet)	**Iron Formation**			
	177.15	188.0	**10.85**	**6.05**
Including	178.3	181	**2.70**	**15.47**
	204.75	211	**6.25**	**1.08**
Including	204.75	206	**1.25**	**2.50**
AR26-16 (Triplet)	**Quartz Vein**			
	113.85	116	**2.25**	**0.89**
	124.85	127	**2.15**	**1.11**





Schematic Long-Section Looking North

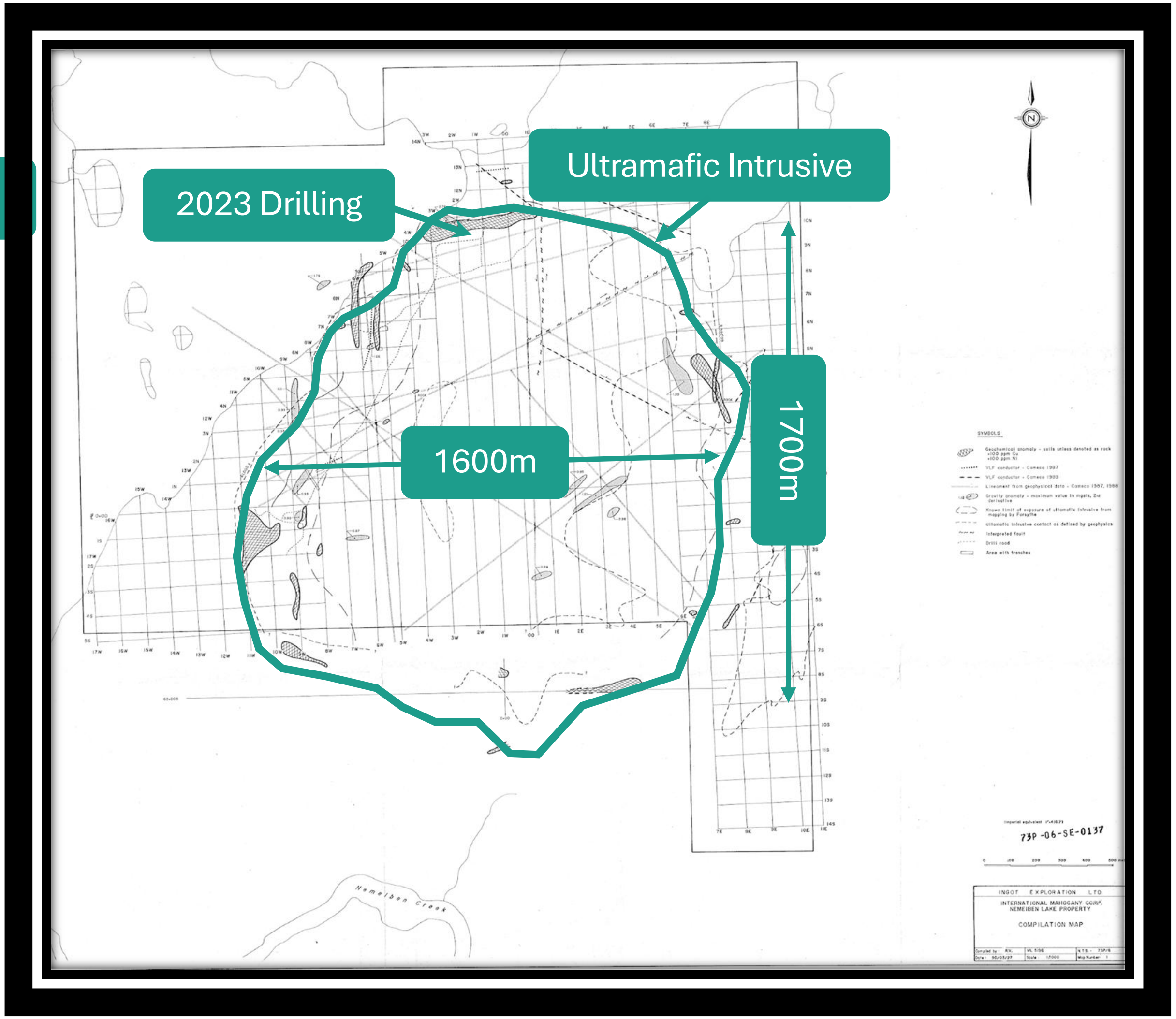
Dunlop Deposit
Ni, Cu & Co

Ownership: 100%

NSR

3.0% NSR – Buyout 2.5% at $2,000,000

Current mineral claims:
4,059 acres (1,643 ha)



Dunlop Deposit

Confirmation drilling by Arya 2023

AR 23-003 Intersected:

136 m of 0.18% Cu

0.34% Ni

175 g/t Co

AR 23-008 Intersected:

36.5 m of 0.35% Cu

0.62% Ni

247 g/t Co

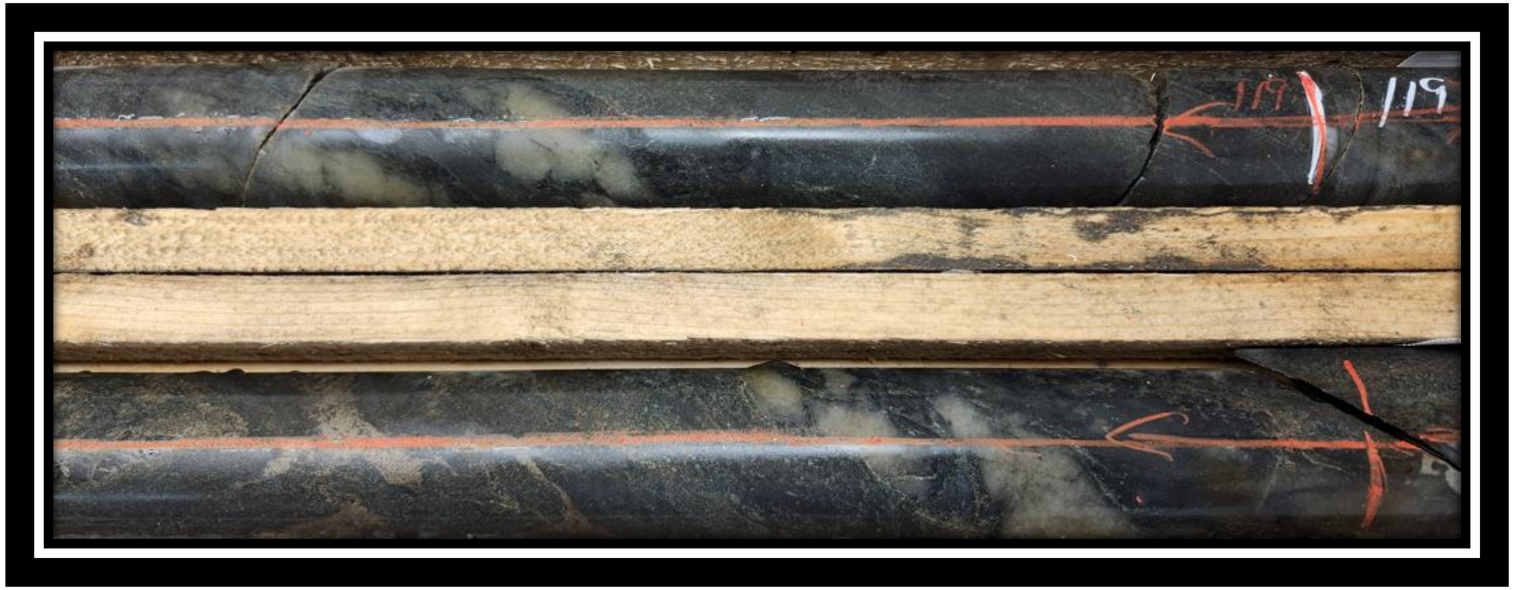
AR 23-005 Intersected:

67 m of 0.20% Cu

0.39% Ni

176 g/t Co

(including 9.7 m of 3.37% CuEq)



Copper (Cu)
Nickel (Ni)
Cobalt (Co)

Ramp East Claims

Current Claims

Ownership: Option to earn 100%

$100,000 in cash over a 24-month period
$25,000 PAID

1,500,000 shares over a 24-month period
500,000 SHARES ISSUED

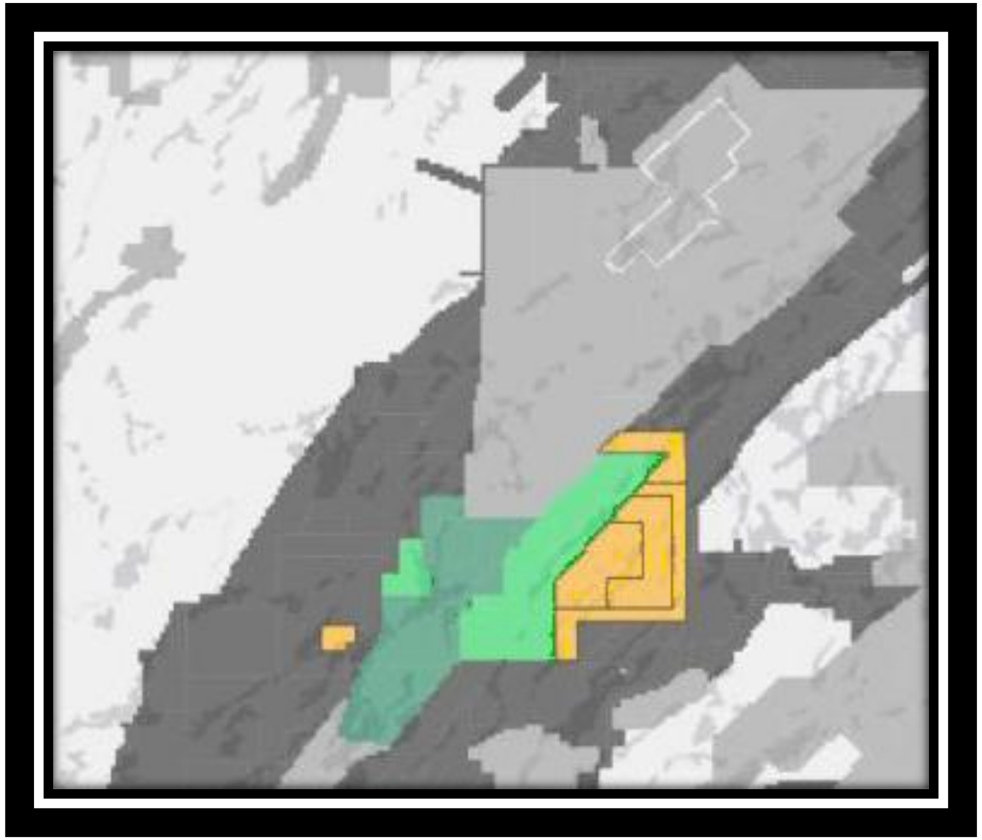
2.0% Net Smelter Return (NSR) royalty, of which 1.5% is purchasable at any time for $1,500,000

Current mineral claims:
38,926 acres (15,753 ha)

Current Claims

Arya Ramp East Claims

Ramp Metals Claims



Ramp East Claims

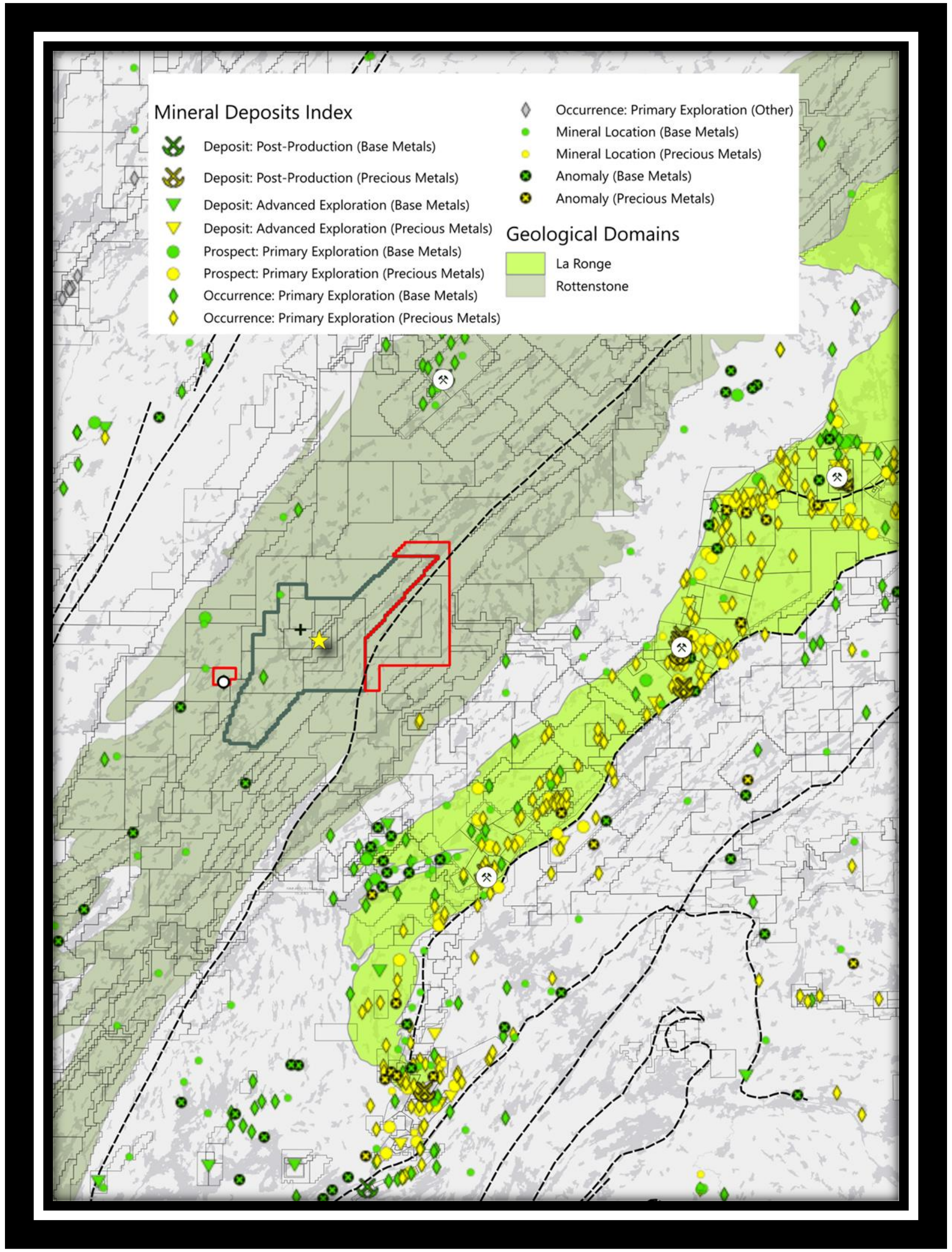
Proposed Work Programs

Fly a fixed-wing airborne geophysical survey to provide high-resolution geophysical data over the granodiorite-quartz-diorite migmatite complex

Systematic outcrop mapping to better constrain the geology around the Howard Lake shear, *a deep-seated NE-SW structure with no recorded historical Gold exploration*

Complete till sampling and HMC (Heavy Media Concentrate) for Gold grain count

"While the La Ronge Gold belt has many past and present Gold producers, until Ramp Metals' discovery, the Rottenstone domain was considered a base-metal-only district. We must determine if the prospectivity of the La Ronge Gold belt mirrors itself to the west."



03

Why invest?

Why Invest in Arya Resources?

Photo: 2025 Twin Zone Mineralization Core Photo

Strong Leadership
Experienced team with a proven track record in exploration and development across the Americas.

High-Potential Projects
Gold focus with exposure to copper, nickel, and cobalt in a mining-friendly jurisdiction.

Previous Development
Historical work at Wedge Lake and Dunlop confirms resource potential.

Greenfield Opportunity
Newly acquired claims next to Wedge Lake, Ramp East and Dunlop provide Greenfield discovery opportunities.

Market Position
Low share float and strong insider ownership.

Expansion Plans
Aggressive exploration, land acquisitions, and growth strategy.

Current Work Programs
Drilling to expand Twin, T-6 and Triplet Zones along strike & depth.

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